

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND 6,5% ÖSTERREICH PROTECT AKTIENANLEIHE 4



ISIN : AT0000A27DM7 / WKN: RC0T8U  
INVESTMENT Product without Capital Protection  
Protect Reverse Convertible Bond

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CHG. 1D <b>-0.080 (-0.08%)</b>	BID <b>104.25%</b>	ASK <b>105.75%</b>	LAST UPDATE <b>Nov 19, 2019 16:48:23.971</b>
BARRIER <b>EUR 59.00</b>	STRIKE <b>EUR 100.00</b>	MAX. RETURN P.A. <b>1.60%</b>	INTEREST RATE P.A. <b>6.50%</b>

#### KEY DATA

Underlying	6,5% Österreich Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	34.93%
Strike	EUR 100.00
Distance to strike	-10.28%
Interest rate total term	6.50%
Interest rate p.a.	6.50%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	0.71%
Max. return p.a.	1.60%
Maturity date	Apr 30, 2020
Final valuation date	Apr 27, 2020
Issue date	Apr 30, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

The **6.5% Austria Protect Reverse Convertible Bond 4** offers a fixed interest rate of 6.5% at the end of the term. At the maturity date (April 2020) the certificate is redeemed at 100% of the nominal value if the daily closing price of each underlying share (Andritz AG, Erste Group Bank AG and OMV AG) always quoted above the respective barrier of 59% of the starting value during the observation period (daily observation).

In case the barrier is touched or undercut by at least one of the three underlying shares and the daily closing price of all shares is at or above the respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

In case the barrier is touched or undercut by at least one of the three underlying shares and the closing price of at least one share quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut investors do not participate in price increases of the underlyings beyond the starting value.

More information: <https://www.rcb.at/?ISIN=AT0000A27DM7>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING 6,5% ÖSTERREICH PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE	
OMV AG AT0000743059	EUR	48.12	28.39	52.96	46.39%	20.78	0.11%	10.06%	Nov 19, 2019 5:35 PM
Erste Group Bank AG AT0000652011	EUR	35.85	21.15	32.69	35.30%	27.89	0.06%	-8.81%	Nov 19, 2019 5:35 PM
Andritz AG AT0000730007	EUR	42.90	25.31	38.90	34.93%	23.31	-1.67%	-9.32%	Nov 19, 2019 5:35 PM

#### CONTACT/INFORMATION

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