

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND ALIOR BANK SA



ISIN : AT0000A27ES2 / WKN: RC0T9W  
INVESTMENT Product without Capital Protection  
Protect Reverse Convertible Bond

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CHG. 1D <b>+0.500 (+0.09%)</b>	BID <b>PLN 550.110</b>	ASK <b>PLN 560.110</b>	LAST UPDATE <b>Nov 12, 2019 14:22:29.334</b>
BARRIER <b>-</b>	STRIKE <b>PLN 59.80</b>	MAX. RETURN P.A. <b>80.19%</b>	INTEREST RATE P.A. <b>4.59%</b>

#### KEY DATA

Underlying	Alior Bank SA
Underlying price (delayed)	PLN 28.53
Underlying date/time	Nov 12, 2019 14:15:29.405
Barrier reached	<b>yes</b> (Barrier: PLN 41.86)
Observation barrier	continuously
Distance to barrier	-
Strike	PLN 59.80
Distance to strike	-109.60%
Interest rate total term	8.00%
Interest rate p.a.	4.59%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	92.82%
Max. return p.a.	80.19%
Maturity date	Dec 23, 2020
Final valuation date	Dec 18, 2020
Issue date	Mar 26, 2019
Tradeable unit/nominal value	1 unit
Multiplier	1:0.0598
Expected market trend	sideways, bullish
Listing	Warsaw
Product currency	PLN
Underlying currency	PLN
Settlement method	Cash settlement / Physical delivery
No. of shares	16.72241
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Protect Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Protect Reverse Convertible Bonds have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A27ES2>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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