

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND AMS AG



ISIN : AT0000A26HF4 / WKN: RC0TN8
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D +2.800 (+2.85%)	BID 101.20%	ASK -	LAST UPDATE Aug 05, 2020 09:51:53.871
BARRIER -	STRIKE EUR 17.57	MAX. RETURN P.A. -	INTEREST RATE P.A. 8.84%

KEY DATA

Underlying	ams AG
Underlying price (delayed)	EUR 14.97
Underlying date/time	Aug 05, 2020 07:07:08.268
Strike	EUR 17.57
Distance to strike	-17.38%
Interest rate total term	14.10%
Fixed interest rate annually	8.84%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	-
Max. return p.a.	-
Maturity date	Sep 23, 2020
Final valuation date	Sep 18, 2020
Issue date	Feb 19, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	56.9079
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	56.90790
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A26HF4>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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