

PRODUCT FACTSHEET
EXPRESS CERTIFICATE VOESTALPINE EXPRESS 5



ISIN : AT0000A25PG7 / WKN: RC0S5X
INVESTMENT Product without Capital Protection
New Level Express Certificate

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CHG. 1D +0.150 (+0.14%)	BID 103.35%	ASK 104.85%	LAST UPDATE Nov 12, 2019 08:41:45.023
UNDERLYING PRICE (DELAYED) 25.11 (+0.84%)	STARTING VALUE 25.79	NEXT EXPRESS VALUATION LEVEL 25.79	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 10.18%

KEY DATA

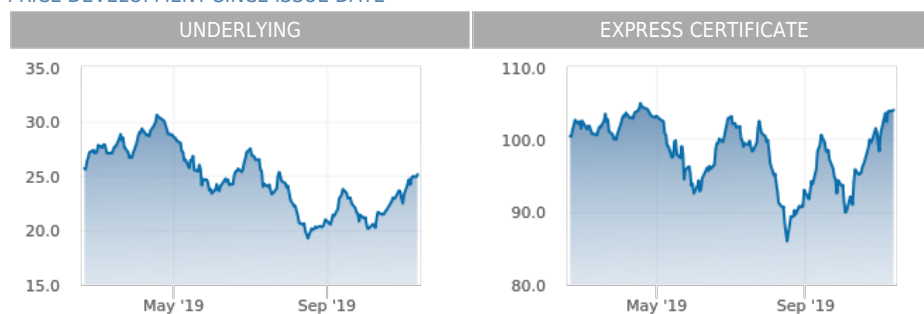
Underlying	voestalpine AG
Underlying price (delayed)	EUR 25.11
Underlying date/time	Nov 12, 2019 08:25:58.000
Starting value	EUR 25.79
Barrier	EUR 15.47
Distance to barrier	38.38%
Observation barrier	Feb 15, 2024
Termination level	25.79 / 23.21 / 20.63 / 18.05 / 15.47
Distance to next termination level	-2.71%
Max. yield until next observation date	2.53%
Max. yield p.a. until next observation date	10.18%
Underlying currency	EUR
Valuation dates	Feb 14, 2020 / Feb 16, 2021 / Feb 16, 2022 / Feb 16, 2023 / Feb 15, 2024
Termination price	107.50% / 115.00% / 122.50% / 130.00% / 137.50%
Maturity date	Feb 20, 2024
Final valuation date	Feb 15, 2024
Issue date	Feb 18, 2019
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The voestalpine Express 5 certificate provides the opportunity for early redemption each year and enables investors to obtain a profit of 7.5% per year if the price of the voestalpine share quotes at or above the annually declining termination level. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of 5 years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk and physical delivery of voestalpine shares is effected.

More information: <https://www.rcb.at/?ISIN=AT0000A25PG7>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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