

PRODUCT FACTSHEET  
 REVERSE CONVERTIBLE BOND 8,5% HEALTH CARE PROTECT AKTIENANLEIHE



ISIN : AT0000A25PB8 / WKN: RC0S5U  
 INVESTMENT Product without Capital Protection  
 Protect Reverse Convertible Bond

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CHG. 1D <b>+0.030 (+0.03%)</b>	BID <b>107.47%</b>	ASK <b>108.97%</b>	LAST UPDATE <b>Dec 13, 2019 16:25:34.286</b>
BARRIER <b>EUR 55.00</b>	STRIKE <b>EUR 100.00</b>	MAX. RETURN P.A. <b>-</b>	INTEREST RATE P.A. <b>8.50%</b>

**KEY DATA**

Underlying	8,5% Health Care Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 55.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	47.72%
Strike	EUR 100.00
Distance to strike	4.94%
Interest rate total term	8.50%
Fixed interest rate annually	8.50%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	-
Max. return p.a.	-
Maturity date	Feb 13, 2020
Final valuation date	Feb 10, 2020
Issue date	Feb 13, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**DESCRIPTION**

The 8.5% Health Care Protect Reverse Convertible Bond provides for an attractive fixed interest rate of 8.5% at the end of the one year term. The redemption of the nominal value at the end of the term (February 2020) is effected at 100% if the two underlying shares Bayer AG and Fresenius SE & Co. KGaA daily quote above the barrier of 55 % of their respective starting value. In case of a barrier event, physical delivery of the worse performing share is effected at the end of the term.

More information: <https://www.rcb.at/?ISIN=AT0000A25PB8>

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**UNDERLYING 8,5% HEALTH CARE PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS**

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Fresenius SE & Co KGaA DE0005785604	EUR	47.02	25.86	50.88	49.17%	21.27	0.94%	8.20%	Dec 13, 2019 5:55 PM
Bayer AG DE000BAY0017	EUR	67.50	37.12	70.98	47.70%	14.81	2.09%	5.16%	Dec 13, 2019 6:27 PM

**CONTACT/INFORMATION**

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