

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 7,5% INDUSTRIE PROTECT AKTIENANLEIHE



ISIN : AT0000A256K9 / WKN: RC0SXC
INVESTMENT Product without Capital Protection
Protect Reverse Convertible Bond

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CHG. 1D -0.720 (-0.69%)	BID 102.40%	ASK 103.90%	LAST UPDATE Dec 09, 2019 18:38:11.752
BARRIER EUR 59.00	STRIKE EUR 100.00	MAX. RETURN P.A. 10.36%	INTEREST RATE P.A. 7.50%

KEY DATA

Underlying	7,5% Industrie Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	31.81%
Strike	EUR 100.00
Distance to strike	-15.58%
Interest rate total term	-
Interest rate p.a.	7.50%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	10.68%
Max. return p.a.	10.36%
Maturity date	Jan 14, 2021
Final valuation date	Jan 11, 2021
Issue date	Jan 14, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **7.5% Industrial Protect Reverse Convertible Bond** offers a fixed annual interest rate of 7.5% and is redeemed at 100% of the nominal value at the maturity date (January 2021), provided that the price of each of the three underlying shares (Airbus SE, Andritz AG, Schneider Electric SE) always quoted above the respective **barrier of 59%** during the observation period (daily observation of the closing price).

In case the barrier is touched or undercut by at least one of the underlying shares and all of the underlying shares quote at or above their respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut investors do not participate in price increases of the underlying shares beyond the starting value.

More information: <https://www.rcb.at/?ISIN=AT0000A256K9>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 7,5% INDUSTRIE PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Schneider Electric SE FR0000121972	EUR	58.90	34.75	90.36	61.54%	16.98	0.07%	53.41%	Dec 09, 2019 6:27 PM
Airbus Group SE NL0000235190	EUR	88.38	52.14	124.85	58.23%	11.31	-2.03%	41.26%	Dec 09, 2019 6:43 PM
Andritz AG AT0000730007	EUR	41.98	24.77	36.32	31.81%	23.82	-0.71%	-13.48%	Dec 09, 2019 5:35 PM

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