

PRODUCT FACTSHEET
EXPRESS CERTIFICATE **OMV EXPRESS**



ISIN : AT000A24PP1 / WKN: RC0SSZ
INVESTMENT Product without Capital Protection
Express Certificate

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CHG. 1D +0.010 (+0.01%)	BID 107.63%	ASK 109.13%	LAST UPDATE Nov 22, 2019 08:00:00.582
UNDERLYING PRICE (DELAYED) 52.94 (+0.53%)	STARTING VALUE 40.33	NEXT REDEMPTION LEVEL 40.33	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE -

KEY DATA

Underlying	OMV AG
Underlying price (delayed)	EUR 52.94
Underlying date/time	Nov 22, 2019 09:34:37.000
Starting value	EUR 40.33
Barrier	EUR 24.20
Distance to barrier	54.29%
Observation barrier (early) redemption level	Dec 15, 2023 40.33 / 40.33 / 40.33 / 40.33 / 40.33
Distance to next termination level	23.82%
Max. yield until next observation date	-0.58%
Max. yield p.a. until next observation date	-
Underlying currency	EUR
Valuation dates	Dec 17, 2019 / Dec 17, 2020 / Dec 16, 2021 / Dec 15, 2022 / Dec 15, 2023
(early) redemption amount	108.50% / 117.00% / 125.50% / 134.00% / 142.50%
Maturity date	Dec 20, 2023
Final valuation date	Dec 15, 2023
Issue date	Dec 19, 2018
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

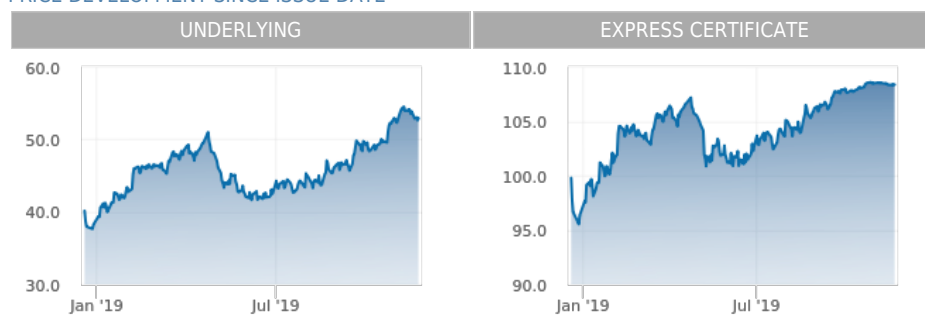
The **OMV Express** certificate provides the annual opportunity for early redemption and enables investors to obtain a profit of 8.5% per year (maximum 42.5%).

The certificate has a maximum term of 5 years (until December 2023). It is redeemed prior to the maturity date, if the closing price of the share of OMV AG quotes at or above the termination level (equals the starting value of 100%) at one of the annual valuation dates.

If the share closing price quotes below the termination level at the fixed annual date the term extends by another year to the next annual valuation date and the **possible yield rises by 8.5%**. In the fifth and final year the termination price is 142.5%. If the closing price of the share touches or undercuts the barrier of 60% at the final valuation date, the investor receives no yield and the predefined amount of OMV AG shares is delivered.

More information: <https://www.rcb.at/?ISIN=AT000A24PP1>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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