

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 6,6% BAYERN PROTECT AKTIENANLEIHE



ISIN : AT0000A249L2 / WKN: RC0SC2
 INVESTMENT Product without Capital Protection
 Protect Reverse Convertible Bond

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CHG. 1D +0.300 (+0.28%)	BID 108.03%	ASK 109.53%	LAST UPDATE Nov 19, 2019 11:06:19.848
BARRIER EUR 59.00	STRIKE EUR 100.00	MAX. RETURN P.A. 3.30%	INTEREST RATE P.A. 6.60%

KEY DATA

Underlying	6,6% Bayern Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	40.88%
Strike	EUR 100.00
Distance to strike	-0.20%
Interest rate total term	-
Interest rate p.a.	6.60%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	3.35%
Max. return p.a.	3.30%
Maturity date	Dec 15, 2020
Final valuation date	Dec 10, 2020
Issue date	Dec 14, 2018
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **6.6% Bavaria Protect Reverse Convertible Bond** offers a fixed annual interest rate of 6.6% and is redeemed at 100% of the nominal value at the maturity date (December 2020), provided that the price of each of the three underlying shares (BMW, Linde Plc, Siemens) always quoted above the respective **barrier of 59%** during the observation period (daily observation of the closing price).

In case the barrier is touched or undercut by at least one of the underlying shares and all of the underlying shares quote at or above their respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut investors do not participate in price increases of the underlying shares beyond the starting value.

More information: <https://www.rcb.at/?ISIN=AT0000A249L2>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 6,6% BAYERN PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Linde PLC IE00BZ12WP82	EUR	139.70	82.42	190.70	56.78%	7.16	0.77%	36.51%	Nov 19, 2019 11:51 AM
Siemens AG DE0007236101	EUR	100.44	59.26	115.78	48.82%	9.96	1.34%	15.27%	Nov 19, 2019 12:03 PM
BMW AG Stämme DE0005190003	EUR	74.18	43.77	74.15	40.98%	13.48	1.21%	-0.04%	Nov 19, 2019 12:03 PM

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