

PRODUCT FACTSHEET  
 REVERSE CONVERTIBLE BOND 6,75% BAYERN PROTECT AKTIENANLEIHE



ISIN : AT0000A23K69 / WKN: RC0R0G  
 INVESTMENT Product without Capital Protection  
 Protect Reverse Convertible Bond

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CHG. 1D <b>+1.090 (+1.09%)</b>	BID <b>100.16%</b>	ASK <b>101.66%</b>	LAST UPDATE <b>Nov 12, 2019 14:22:45.301</b>
BARRIER <b>EUR 59.00</b>	STRIKE <b>EUR 100.00</b>	MAX. RETURN P.A. <b>5.23%</b>	INTEREST RATE P.A. <b>6.75%</b>

**KEY DATA**

Underlying	6,75 % Bayern Protect Aktienanleihe
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	42.27%
Strike	EUR 100.00
Distance to strike	2.16%
Interest rate total term	-
Interest rate p.a.	6.75%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	5.01%
Max. return p.a.	5.23%
Maturity date	Oct 27, 2020
Final valuation date	Oct 21, 2020
Issue date	Oct 24, 2018
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	6.75% on Oct 25, 2019

**DESCRIPTION**

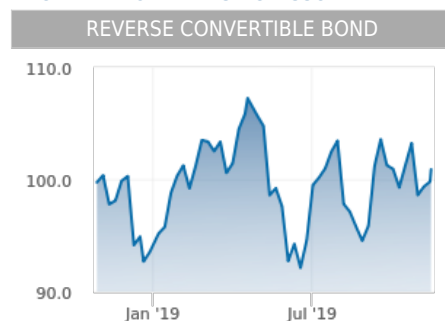
The **6.75% Bavaria Protect Reverse Convertible Bond** offers a fixed annual interest rate of 6.75% and is redeemed at 100% of the nominal value at the maturity date (October 2020), provided that the price of each of the three underlying shares (Allianz, BMW, Infineon) always quoted above the respective **barrier of 59%** during the observation period (daily observation of the closing price).

In case the barrier is touched or undercut by at least one of the underlying shares and all of the underlying shares quote at or above their respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut investors do not participate in price increases of the underlying shares beyond the starting value.

More information: <https://www.rcb.at/?ISIN=AT0000A23K69>

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**UNDERLYING 6,75 % BAYERN PROTECT AKTIENANLEIHE - BASKET MEMBERS**

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % BARR.	% TO NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Allianz SE DE0008404005	EUR	181.42	107.04	218.98	51.12%	5.51	-0.44%	20.70%	Nov 12, 2019 3:15 PM
Infineon Technologies AG DE0006231004	EUR	17.24	10.17	19.61	48.11%	57.99	5.82%	13.71%	Nov 12, 2019 3:15 PM
BMW AG Stämme DE0005190003	EUR	73.50	43.36	75.28	42.40%	13.61	0.35%	2.43%	Nov 12, 2019 3:15 PM

**CONTACT/INFORMATION**

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