

PRODUCT FACTSHEET  
DISCOUNT CERTIFICATE AT & S AG



ISIN : AT0000A23EX1 / WKN: RC0RXH  
INVESTMENT Product without Capital Protection  
Discount Certificate

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

|   |                          |                                     |   |
|---|--------------------------|-------------------------------------|---|
| CHG. 1D<br><b>+0.330 (+2.02%)</b>                   | BID<br><b>EUR 16.610</b> | ASK<br><b>EUR 16.690</b>            | LAST UPDATE<br><b>Feb 25, 2020<br/>12:14:44.172</b> |
| UNDERLYING PRICE (DELAYED)<br><b>16.65 (+1.71%)</b> | DISCOUNT<br><b>-</b>     | MAX. RETURN P.A.<br><b>&gt;100%</b> | CAP<br><b>EUR 28.00</b>                             |

#### KEY DATA

|                                |  |
|--------------------------------|--|
| Underlying                     | AT & S AG  |
| Underlying price (delayed)     | EUR 16.65  |
| Underlying date/time           | Feb 25, 2020<br>12:07:36.000                     |
| Cap                            | EUR 28.00  |
| Maximum amount                 | EUR 28.00  |
| Discount                       | -  |
| Max. return remaining term (%) | 67.77%   |
| Max. return p.a.               | >100%  |
| Maturity date                  | Mar 24, 2020                                     |
| Final valuation date           | Mar 20, 2020                                     |
| Issue date                     | Sep 04, 2018                                     |
| Tradeable unit/nominal value   | 1 unit   |
| Multiplier                     | 1:1  |
| Expected market trend          | sideways, bullish                                |
| Listing                        | Vienna, Frankfurt, Stuttgart                     |
| Product currency               | EUR  |
| Underlying currency            | EUR  |
| Settlement method              | Cash settlement                                  |
| Taxation                       | Capital Gains Tax / no Foreign Capital Gains Tax |

#### DESCRIPTION

Discount Certificates are traded at a discount and quote below the current market price of the underlying. For this discount, the investor accepts to participate in price gains merely up to the cap.

More information: <https://www.rcb.at/?ISIN=AT0000A23EX1>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

|             |                 |
|-------------|-----------------|
| E:          | produkte@rcb.at |
| T:          | +43-1-51520-484 |
| RCB website | www.rcb.at      |

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Centrobank AG ("RCB") at [www.rcb.at/en/securitiesprospectus](http://www.rcb.at/en/securitiesprospectus). The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RCB when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RCB (e.g. suspension of interest payments) - see [www.rcb.at/en/basag](http://www.rcb.at/en/basag). The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RCB is registered in the business register FN 11507 f.