

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND **VONOVIA SE**



ISIN : AT0000A2ZZD0 / WKN: RC0RJO
INVESTMENT Product without Capital Protection
Protect Reverse Convertible Bond

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CHG. 1D 0.000 (0.00%)	BID 112.32%	ASK 113.30%	LAST UPDATE Oct 18, 2019 15:36:05.663
BARRIER EUR 33.80	STRIKE EUR 45.00	MAX. RETURN P.A. -	INTEREST RATE P.A. 8.39%

KEY DATA

Underlying	Vonovia SE
Underlying price (delayed)	EUR 48.00
Underlying date/time	Oct 18, 2019 15:35:06.000
Barrier	EUR 33.80
Barrier reached	no
Observation barrier	continuously
Distance to barrier	29.58%
Strike	EUR 45.00
Distance to strike	6.25%
Interest rate total term	13.30%
Interest rate p.a.	8.39%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	-
Max. return p.a.	-
Maturity date	Mar 24, 2020
Final valuation date	Mar 20, 2020
Issue date	Aug 23, 2018
Tradeable unit/nominal value	EUR 1,000
Multiplier	1:0.045
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	22.22222
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Protect Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Protect Reverse Convertible Bonds have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2ZZD0>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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