

PRODUCT FACTSHEET  
 REVERSE CONVERTIBLE BOND USD 7,25% DIGITAL LEADERS PROTECT  
 AKTIENANLEIHE



ISIN : AT0000A228Z6 / WKN: RC0QXA  
 INVESTMENT Product without Capital Protection  
 Protect Reverse Convertible Bond

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CHG. 1D <b>+0.090 (+0.09%)</b>	BID <b>103.93%</b>	ASK <b>105.43%</b>	LAST UPDATE <b>Nov 12, 2019 08:20:20.056</b>
BARRIER <b>USD 55.00</b>	STRIKE <b>USD 100.00</b>	MAX. RETURN P.A. <b>2.24%</b>	INTEREST RATE P.A. <b>7.25%</b>

**KEY DATA**

Underlying	USD 7,25% Digital Leaders Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	USD 55.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	41.65%
Strike	USD 100.00
Distance to strike	-6.09%
Interest rate total term	-
Interest rate p.a.	7.25%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	1.73%
Max. return p.a.	2.24%
Maturity date	Aug 20, 2020
Final valuation date	Aug 14, 2020
Issue date	Aug 20, 2018
Tradeable unit/nominal value	USD 5,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Frankfurt
Product currency	USD
Underlying currency	USD
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	7.25% on Aug 20, 2019

**DESCRIPTION**

The **USD 7.25% Digital Leaders Protect Reverse Convertible Bond** offers a fixed annual interest rate of 7.25%. At the maturity date (August 2020) the certificate is redeemed at 100% of the nominal value if the daily closing price of each underlying share (Alphabet Inc. C, Amazon.com Inc., Apple Inc.) always quoted above the respective **barrier of 55%** during the observation period (daily observation).

In case the barrier is touched or undercut by at least one of the underlying shares and the daily closing price of all shares is at or above the respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

If closing price of at least one share quotes below its strike at the final valuation date after the barrier was hit, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered.

More information: <https://www.rcb.at/?ISIN=AT0000A228Z6>

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**UNDERLYING USD 7,25% DIGITAL LEADERS PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS**

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Apple Inc US0378331005	USD	217.58	119.67	262.20	54.36%	22.98	0.79%	20.51%	Nov 11, 2019 10:00 PM
Alphabet Inc US02079K1079	USD	1,200.96	660.53	1,299.19	49.16%	4.16	-0.93%	8.18%	Nov 11, 2019 10:00 PM
Amazon.com Inc US0231351067	USD	1,882.22	1,035.22	1,771.65	41.57%	2.66	-0.80%	-5.87%	Nov 11, 2019 10:00 PM

**CONTACT/INFORMATION**

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