

PRODUCT FACTSHEET
BONUS CERTIFICATE VONOVIA SE



ISIN : AT0000A22BB5 / WKN: RC0Q0U
INVESTMENT Product without Capital Protection
Bonus Certificate with Cap

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

ISSUE PRICE 44.08 EUR	REDEMPTION PRICE 0.00 EUR	ISSUE DATE Jul 19, 2018	MATURITY DATE Dec 27, 2019
---------------------------------	-------------------------------------	-----------------------------------	--------------------------------------

KEY DATA

Underlying	Vonovia SE
Underlying price (delayed)	EUR 51.78
Underlying date/time	Jan 29, 2020 16:35:06.000
Barrier	EUR 28.80
Barrier reached	no
Observation barrier	continuously
Distance to barrier	44.38%
Bonus level	EUR 46.70
Bonus amount	EUR 46.70
Cap	EUR 46.70
Maximum amount	EUR 46.70
Bonus yield p.a.	-
Bonus yield remaining term	-
Agio	-
Agio p.a. in %	-
Maturity date	Dec 27, 2019
Final valuation date	Dec 20, 2019
Issue date	Jul 19, 2018
Tradeable unit/nominal value	1 unit
Multiplier	1:1
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

More information: <https://www.rcb.at/?ISIN=AT0000A22BB5>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Centrobank AG ("RCB") at www.rcb.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RCB when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RCB (e.g. suspension of interest payments) - see www.rcb.at/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RCB is registered in the business register FN 11507 f.