

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND **VONOVIA SE**



ISIN : AT0000A22CT5 / WKN: RC0Q0E
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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|---------------------------------|----------------------------|------------------------------|---|
| CHG. 1D 0.000 (0.00%) | BID 111.71% | ASK 113.40% | LAST UPDATE Oct 17, 2019 15:37:13.940 |
| BARRIER - | STRIKE EUR 42.00 | MAX. RETURN P.A. - | INTEREST RATE P.A. 9.31% |

KEY DATA

| | |
|--------------------------------|---|
| Underlying | Vonovia SE |
| Underlying price (delayed) | EUR 48.21 |
| Underlying date/time | Oct 17, 2019 15:35:02.000 |
| Strike | EUR 42.00 |
| Distance to strike | 12.88% |
| Interest rate total term | 13.40% |
| Interest rate p.a. | 9.31% |
| Accrued interest | Dirty (included in the price) |
| Max. return remaining term (%) | - |
| Max. return p.a. | - |
| Maturity date | Dec 27, 2019 |
| Final valuation date | Dec 20, 2019 |
| Issue date | Jul 19, 2018 |
| Tradeable unit/nominal value | EUR 1,000 |
| Multiplier | 1:0.042 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Frankfurt, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 23.80952 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A22CT5>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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