

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 6 % BAYERN PROTECT AKTIENANLEIHE



ISIN : AT0000A21LU6 / WKN: RC0QDZ
INVESTMENT Product without Capital Protection
Protect Reverse Convertible Bond

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CHG. 1D -1.460 (-1.54%)	BID 92.54%	ASK 94.04%	LAST UPDATE Nov 11, 2019 16:44:57.891
BARRIER EUR 59.00	STRIKE EUR 100.00	MAX. RETURN P.A. 18.93%	INTEREST RATE P.A. 6.00%

KEY DATA

Underlying	6 % Bayern Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	26.54%
Strike	EUR 100.00
Distance to strike	-24.51%
Interest rate total term	-
Interest rate p.a.	6.00%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	12.72%
Max. return p.a.	18.93%
Maturity date	Jul 21, 2020
Final valuation date	Jul 16, 2020
Issue date	Jul 19, 2018
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	6.00% on Jul 22, 2019

DESCRIPTION

The **6 % Bayern Protect Reverse Convertible Bond** offers a fixed annual interest rate of 6%. At the maturity date (July 2020) the certificate is redeemed at 100% of the nominal value if the daily closing price of each underlying share (Siemens AG, Allianz SE, Infineon Technologies AG) always quoted above the respective **barrier of 59%** during the observation period (daily observation).

In case the barrier is touched or undercut by at least one of the underlying shares and the daily closing price of all shares is at or above the respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

If closing price of at least one share quotes below its strike at the final valuation date after the barrier was hit, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered.

More information: <https://www.rcb.at/?ISIN=AT0000A21LU6>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 6 % BAYERN PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Allianz SE DE0008404005	EUR	184.72	108.98	219.95	50.45%	5.41	0.32%	19.07%	Nov 11, 2019 5:55 PM
Siemens AG DE0007236101	EUR	118.36	69.83	112.97	38.19%	8.45	-0.60%	-4.55%	Nov 11, 2019 6:11 PM
Infineon Technologies AG DE0006231004	EUR	23.05	13.60	18.53	26.61%	43.38	-1.67%	-19.61%	Nov 11, 2019 5:55 PM

CONTACT/INFORMATION

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