

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND VOLKSWAGEN AG VORZÜGE



ISIN : AT0000A21P82 / WKN: RC0QFK
 INVESTMENT Product without Capital Protection
 Reverse Convertible Bond

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CHG. 1D +0.260 (+0.24%)	BID 110.25%	ASK 111.25%	LAST UPDATE Oct 22, 2019 12:16:37.940
BARRIER -	STRIKE EUR 170.00	MAX. RETURN P.A. 15.85%	INTEREST RATE P.A. 9.28%

KEY DATA

Underlying	Volkswagen AG Vorzüge
Underlying price (delayed)	EUR 171.27
Underlying date/time	Oct 22, 2019 12:11:14.726
Strike	EUR 170.00
Distance to strike	0.74%
Interest rate total term	14.25%
Interest rate p.a.	9.28%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	2.70%
Max. return p.a.	15.85%
Maturity date	Dec 27, 2019
Final valuation date	Dec 20, 2019
Issue date	Jun 14, 2018
Tradeable unit/nominal value	EUR 1,000
Multiplier	1:0.17
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	5.88235
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A21P82>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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