

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND 5,5% HEALTH CARE PROTECT AKTIENANLEIHE



ISIN : AT0000A21GE0 / WKN: RCOQAT  
INVESTMENT Product without Capital Protection  
Protect Reverse Convertible Bond

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CHG. 1D <b>+0.670 (+0.97%)</b>	BID <b>69.00%</b>	ASK <b>70.50%</b>	LAST UPDATE <b>Nov 19, 2019 10:30:12.072</b>
BARRIER <b>-</b>	STRIKE <b>EUR 100.00</b>	MAX. RETURN P.A. <b>92.87%</b>	INTEREST RATE P.A. <b>5.50%</b>

#### KEY DATA

Underlying	5,5% Health Care Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier reached	<b>yes</b> (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-41.52%
Interest rate total term	-
Interest rate p.a.	5.50%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	49.65%
Max. return p.a.	92.87%
Maturity date	Jun 30, 2020
Final valuation date	Jun 25, 2020
Issue date	Jun 28, 2018
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	5.50% on Jul 01, 2019

#### DESCRIPTION

The **5.5 % Health Care Protect Reverse Convertible Bond** offers a fixed annual interest rate of 5.5%. At the maturity date (June 2020) the certificate is redeemed at 100% of the nominal value if the daily closing price of each underlying share (Bayer AG, Fresenius SE & Co. KGaA and Koninklijke Philips N.V.) always quoted above the respective **barrier of 59%** during the observation period (daily observation).

In case the barrier is touched or undercut by at least one of the underlying shares and the daily closing price of all shares is at or above the respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

If closing price of at least one share quotes below its strike at the final valuation date after the barrier was hit, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered.

**The barrier has been touched by Fresenius SE & Co KGaA on 07.12.2018**

More information: <https://www.rcb.at/?ISIN=AT0000A21GE0>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING 5,5% HEALTH CARE PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Koninklijke Philips NV NL0000009538	EUR	36.12	21.31	41.37	27.69	1.15%	14.53%	Nov 19, 2019 11:15 AM
Bayer AG DE000BAY0017	EUR	95.86	56.56	70.93	10.43	1.04%	-26.01%	Nov 19, 2019 11:15 AM
Fresenius SE & Co KGaA DE0005785604	EUR	69.12	40.78	48.93	14.47	1.10%	-29.21%	Nov 19, 2019 11:15 AM

#### CONTACT/INFORMATION

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