

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 10% DEUTSCHLAND PROTECT AKTIENANLEIHE



ISIN : AT0000A20DX9 / WKN: RCOPTT
 INVESTMENT Product without Capital Protection
 Protect Reverse Convertible Bond

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CHG. 1D +1.160 (+1.92%)	BID 60.67%	ASK 62.17%	LAST UPDATE Nov 12, 2019 14:23:04.805
BARRIER -	STRIKE EUR 100.00	MAX. RETURN P.A. >100%	INTEREST RATE P.A. 10.00%

KEY DATA

Underlying	10% Deutschland Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-91.60%
Interest rate total term	-
Interest rate p.a.	10.00%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	76.93%
Max. return p.a.	>100%
Maturity date	May 11, 2020
Final valuation date	May 06, 2020
Issue date	May 11, 2018
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	10.00% on May 13, 2019

DESCRIPTION

The **10% Germany Protect Reverse Convertible Bond** offers a fixed annual interest rate of 10%. At the maturity date (May 2020) the certificate is redeemed at 100% of the nominal value if the daily closing price of each underlying share (Commerzbank AG, RWE AG, Volkswagen preference shares) always quoted above the respective **barrier of 59%** during the observation period (daily observation).

In case the barrier is touched or undercut by at least one of the underlying shares and the daily closing price of all shares is at or above the respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and the closing price of at least one share quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut investors do not participate in price increases of the underlyings beyond the starting value.

The barrier has been touched by Commerzbank AG on 17.12.2018

More information: <https://www.rcb.at/?ISIN=AT0000A20DX9>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 10% DEUTSCHLAND PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES %	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
RWE AG Stämme DE0007037129	EUR	19.98	11.79	26.36	50.05	1.60%	31.91%	Nov 12, 2019 3:15 PM
Volkswagen AG Vorzüge DE0007664039	EUR	170.80	100.77	182.12	5.85	0.37%	6.63%	Nov 12, 2019 3:15 PM
Commerzbank AG DE000CBK1001	EUR	10.86	6.41	5.69	92.08	2.61%	-47.64%	Nov 12, 2019 3:15 PM

CONTACT/INFORMATION

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