

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 5,5% EUROPA PROTECT AKTIENANLEIHE



ISIN : AT0000A204A0 / WKN: RC0PPQ
 INVESTMENT Product without Capital Protection
 Protect Reverse Convertible Bond

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CHG. 1D -0.110 (-0.11%)	BID 102.81%	ASK 104.31%	LAST UPDATE Dec 12, 2019 18:59:02.483
BARRIER EUR 59.00	STRIKE EUR 100.00	MAX. RETURN P.A. 3.63%	INTEREST RATE P.A. 5.50%

KEY DATA

Underlying	5,5% Europa Protect Aktienanleihe
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	25.93%
Strike	EUR 100.00
Distance to strike	-25.55%
Interest rate total term	-
Fixed interest rate annually	5.50%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	1.14%
Max. return p.a.	3.63%
Maturity date	Apr 06, 2020
Final valuation date	Apr 01, 2020
Issue date	Apr 04, 2018
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	5.50% on Apr 04, 2019

DESCRIPTION

The **5.5%Europe Protect Reverse Convertible Bond** offers a fixed annual interest rate of 5.5%. At the maturity date (April 2020) the certificate is redeemed at 100% of the nominal value if the daily closing price of each underlying share (Anheuser Busch InBev NV, LVMH Moët Hennessy Louis Vuitton SE und Unilever NV) always quoted above the respective **barrier of 59%** during the observation period (daily observation).

In case the barrier is touched or undercut by at least one of the underlying shares and the daily closing price of all shares is at or above the respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and the closing price of at least one share quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut investors do not participate in price increases of the underlyings beyond the starting value.

More information: <https://www.rcb.at/?ISIN=AT0000A204A0>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 5,5% EUROPA PROTECT AKTIENANLEIHE - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
LVMH Moët Hennessy Louis Vuitton SE FR0000121014	EUR	256.00	151.04	399.05	62.15%	3.91	0.18%	55.88%	Dec 12, 2019 6:27 PM
Unilever NV NL0000388619	EUR	45.64	26.93	53.77	49.92%	21.91	-0.43%	17.81%	Dec 12, 2019 5:35 PM
Anheuser Busch InBev NV BE0974293251	EUR	88.01	51.93	69.87	25.68%	11.36	-1.56%	-20.61%	Dec 12, 2019 5:55 PM

CONTACT/INFORMATION

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