

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 6,5% DEUTSCHLAND PROTECT AKTIENANLEIHE



ISIN : AT0000A20492 / WKN: RCOPPP
INVESTMENT Product without Capital Protection
Protect Reverse Convertible Bond

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CHG. 1D 0.000 (0.00%)	BID 105.30%	ASK 106.80%	LAST UPDATE Nov 15, 2019 16:26:48.588
BARRIER EUR 59.00	STRIKE EUR 100.00	MAX. RETURN P.A. -	INTEREST RATE P.A. 6.50%

KEY DATA

Underlying	6,5% Deutschland Protect Aktienanleihe
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	47.67%
Strike	EUR 100.00
Distance to strike	11.30%
Interest rate total term	-
Interest rate p.a.	6.50%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	-
Max. return p.a.	-
Maturity date	Apr 06, 2020
Final valuation date	Apr 01, 2020
Issue date	Apr 04, 2018
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	6.50% on Apr 04, 2019

DESCRIPTION

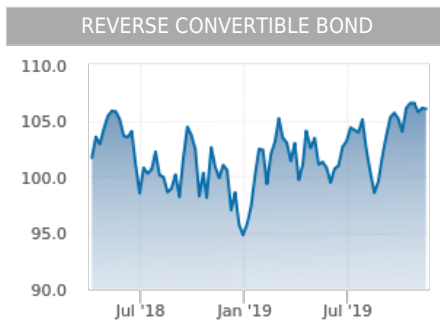
The **6.5% Germany Protect Reverse Convertible Bond** offers a fixed annual interest rate of 6.5%. At the maturity date (April 2020) the certificate is redeemed at 100% of the nominal value if the daily closing price of each underlying share (SAP SE, Siemens AG, Volkswagen preference shares) always quoted above the respective **barrier of 59%** during the observation period (daily observation).

In case the barrier is touched or undercut by at least one of the underlying shares and the daily closing price of all shares is at or above the respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and the closing price of at least one share quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut investors do not participate in price increases of the underlyings beyond the starting value.

More information: <https://www.rcb.at/?ISIN=AT0000A20492>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 6,5% DEUTSCHLAND PROTECT AKTIENANLEIHE - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
SAP SE DE0007164600	EUR	84.25	49.71	122.40	59.39%	11.87	0.50%	45.28%	Nov 15, 2019 5:55 PM
Volkswagen AG Vorzüge DE0007664039	EUR	162.38	95.80	182.92	47.63%	6.16	1.74%	12.65%	Nov 15, 2019 6:11 PM
Siemens AG DE0007236101	EUR	102.00	60.18	114.86	47.61%	9.80	0.23%	12.61%	Nov 15, 2019 6:11 PM

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