

ISIN : AT0000A202B2 / WKN: RCOPNE
INVESTMENT Product without Capital Protection
Express Certificate

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D -0.760 (-1.30%)	BID 57.02%	ASK 58.52%	LAST UPDATE Nov 21, 2019 10:49:38.153
UNDERLYING PRICE (DELAYED) 23.31 (-1.73%)	STARTING VALUE 44.69	NEXT REDEMPTION LEVEL 44.69	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE >100%

KEY DATA

Underlying	voestalpine AG
Underlying price (delayed)	EUR 23.31
Underlying date/time	Nov 21, 2019 10:34:54.000
Starting value	EUR 44.69
Barrier	EUR 26.37
Distance to barrier	-
Observation barrier (early) redemption level	Mar 13, 2023 44.69 / 44.69 / 44.69 / 44.69 / 44.69
Distance to next termination level	-91.72%
Max. yield until next observation date	95.66%
Max. yield p.a. until next observation date	>100%
Underlying currency	EUR
Valuation dates	Mar 13, 2019 / Mar 12, 2020 / Mar 11, 2021 / Mar 11, 2022 / Mar 13, 2023
(early) redemption amount	107.25% / 114.50% / 121.75% / 129.00% / 136.25%
Maturity date	Mar 16, 2023
Final valuation date	Mar 13, 2023
Issue date	Mar 15, 2018
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The **voestalpine Express 4** certificate provides the annual opportunity for early redemption and enables investors to obtain a profit of 7.25% per year (maximum 36.25%).

The certificate has a maximum term of 5 years (until March 2023). It is redeemed prior to the maturity date, if the closing price of the share of voestalpine AG quotes at or above the termination level (equals the starting value of 100%) at one of the annual valuation dates.

If the share closing price quotes below the termination level at the fixed annual date the term extends by another year to the next annual valuation date and the **possible yield rises by 7.25%**. In the fifth and final year the termination price is 136.25%. If the closing price of the share touches or undercuts the barrier of 59% at the final valuation date, the investor receives no yield and the predefined amount of voestalpine shares is delivered.

More information: <https://www.rcb.at/?ISIN=AT0000A202B2>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at