

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND UNIQA VERSICHERUNGEN AG



ISIN : AT0000A201P4 / WKN: RC0PM9
 INVESTMENT Product without Capital Protection
 Protect Reverse Convertible Bond

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ISSUE PRICE 100.00%	REDEMPTION PRICE -	ISSUE DATE Feb 06, 2018	MATURITY DATE Sep 24, 2019
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KEY DATA

Underlying	Uniqa Versicherungen AG
Underlying price (delayed)	EUR 8.30
Underlying date/time	Oct 22, 2019 11:54:22.000
Barrier reached	yes (Barrier: EUR 8.80)
Observation barrier	continuously
Distance to barrier	-
Strike	EUR 11.00
Distance to strike	-32.45%
Interest rate total term	17.00%
Interest rate p.a.	10.41%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	-
Max. return p.a.	-
Maturity date	Sep 24, 2019
Final valuation date	Sep 20, 2019
Issue date	Feb 06, 2018
Tradeable unit/nominal value	EUR 1,000
Multiplier	1:0.011
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	90.90909
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	17.00% on Sep 24, 2019

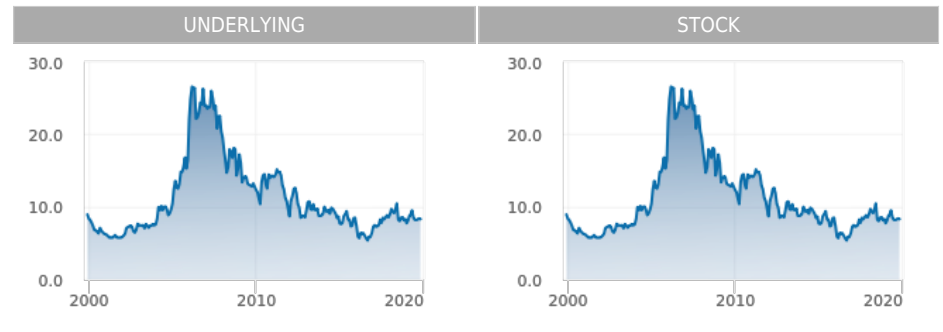
DESCRIPTION

Protect Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Protect Reverse Convertible Bonds have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A201P4>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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