

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND ZALANDO SE



ISIN : AT0000A1ZC92 / WKN: RC0NZ3
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D -1.245 (-1.30%)	BID 94.32%	ASK 94.79%	LAST UPDATE Sep 23, 2019 13:10:32.503
BARRIER -	STRIKE EUR 47.00	MAX. RETURN P.A. 93.11%	INTEREST RATE P.A. 6.44%

KEY DATA

Underlying	Zalando SE
Underlying price (delayed)	EUR 39.08
Underlying date/time	Sep 23, 2019 12:59:16.880
Strike	EUR 47.00
Distance to strike	-20.27%
Interest rate total term	12.50%
Interest rate p.a.	6.44%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	18.68%
Max. return p.a.	93.11%
Maturity date	Dec 27, 2019
Final valuation date	Dec 20, 2019
Issue date	Jan 18, 2018
Tradeable unit/nominal value	EUR 1,000
Multiplier	1:0.047
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	21.27660
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A1ZC92>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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