

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 5,20% VOESTALPINE/BMW PROTECT
 AKTIENANLEIHE 2



ISIN : AT0000A1Z817 / WKN: RC0NYF
 INVESTMENT Product without Capital Protection
 Protect Reverse Convertible Bond

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CHG. 1D +0.110 (+0.21%)	BID 51.30%	ASK 52.80%	LAST UPDATE Nov 11, 2019 16:55:57.335
BARRIER -	STRIKE EUR 100.00	MAX. RETURN P.A. >100%	INTEREST RATE P.A. 5.20%

KEY DATA

Underlying	5,20% voestalpine/BMW Protect Aktienanleihe 2 Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-109.96%
Interest rate total term	-
Interest rate p.a.	5.20%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	99.24%
Max. return p.a.	>100%
Maturity date	Feb 03, 2020
Final valuation date	Jan 29, 2020
Issue date	Feb 01, 2018
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	5.20% on Feb 01, 2019

DESCRIPTION

The **5.2% voestalpine / BMW Protect Reverse Convertible Bond 2** is redeemed at 100% nominal value at the maturity date (February 2020), provided that, during the observation period, the closing price of each of the two underlying shares (voestalpine AG, BMW AG) always quoted above the **barrier of 59%** (daily observation). The interest amount of 5,2% is paid out annually, regardless of the performance of the underlying shares.

In case the barrier is touched or undercut by at least one of the two underlying shares, but both underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the strike to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut, investors do not participate in price increases of the underlyings beyond the strike.

The barrier has been touched by voestalpine AG on Oct. 24, 2018

More information: <https://www.rcb.at/?ISIN=AT0000A1Z817>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 5,20% VOESTALPINE/BMW PROTECT AKTIENANLEIHE 2 BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR. VALUE	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
BMW AG Stämme DE0005190003	EUR	91.97	54.26	75.02	10.87	-0.05%	-18.43%	Nov 11, 2019 6:11 PM
voestalpine AG AT0000937503	EUR	52.28	30.85	24.90	19.13	-0.12%	-52.37%	Nov 11, 2019 5:35 PM

CONTACT/INFORMATION

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