

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 5,5% DEUTSCHLAND PROTECT AKTIENANLEIHE



ISIN : AT0000A1YQZ1 / WKN: RCONQU
 INVESTMENT Product without Capital Protection
 Protect Reverse Convertible Bond

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D -0.150 (-0.19%)	BID 77.50%	ASK 79.00%	LAST UPDATE Nov 11, 2019 16:36:09.246
BARRIER -	STRIKE EUR 100.00	MAX. RETURN P.A. >100%	INTEREST RATE P.A. 5.50%

KEY DATA

Underlying	5,5% Deutschland Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-33.72%
Interest rate total term	-
Interest rate p.a.	5.50%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	33.54%
Max. return p.a.	>100%
Maturity date	Dec 06, 2019
Final valuation date	Dec 03, 2019
Issue date	Dec 06, 2017
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	5.50% on Dec 06, 2018

DESCRIPTION

The **5.5% Germany Protect Reverse Convertible Bond** offers a fixed annual interest rate of 5.5%. At the maturity date (December 2019) the certificate is redeemed at 100% of the nominal value if the daily closing price of each underlying share (BASF SE, Daimler AG, Fresenius SE) always quoted above the respective **barrier of 59%** during the observation period (daily observation).

In case the barrier is touched or undercut by at least one of the underlying shares and the daily closing price of all shares is at or above the respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and the closing price of at least one share quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut investors do not participate in price increases of the underlyings beyond the starting value.

The barrier has been touched by Daimler AG on Aug. 15, 2019.

More information: <https://www.rcb.at/?ISIN=AT0000A1YQZ1>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 5,5% DEUTSCHLAND PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Daimler AG DE0007100000	EUR	70.02	41.31	53.52	14.28	-0.01%	-23.56%	Nov 11, 2019 5:55 PM
Fresenius SE & Co KGaA DE0005785604	EUR	63.61	37.53	48.46	15.72	0.55%	-23.82%	Nov 11, 2019 5:55 PM
BASF SE DE000BASF111	EUR	94.10	55.52	70.40	10.63	-0.75%	-25.19%	Nov 11, 2019 5:55 PM

CONTACT/INFORMATION

E: produkte@rcb.at
 T: +43-1-51520-484
 RCB website: www.rcb.at

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Centrobank AG ("RCB") at www.rcb.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RCB when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RCB (e.g. suspension of interest payments) - see www.rcb.at/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RCB is registered in the business register FN 11507 f.