

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 6,25% ÖSTERREICH PROTECT AKTIENANLEIHE



ISIN : AT0000A1YEN3 / WKN: RCONK6
INVESTMENT Product without Capital Protection
Protect Reverse Convertible Bond

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ISSUE PRICE 100.00%	NO. OF SHARES -	COMPENSATION AMOUNT 12.90 EUR	ISSUE DATE Nov 10, 2017
MATURITY DATE Nov 12, 2019	SETTLEMENT Physical delivery		

KEY DATA

Underlying	6,25% Österreich Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier reached	yes (Barrier: EUR 55.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-103.34%
Interest rate total term	-
Interest rate p.a.	6.25%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	-
Max. return p.a.	-
Maturity date	Nov 12, 2019
Final valuation date	Nov 06, 2019
Issue date	Nov 10, 2017
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	6.25% on Nov 13, 2018 6.25% on Nov 12, 2019

DESCRIPTION

The **6.25% Austrian Protect Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (November 2019), provided that, during the observation period, the closing price of each of the three underlying shares (Erste Group Bank AG, OMV AG and voestalpine AG) always quoted above the **barrier of 55%** (daily observation). The interest amount of 6.25% is paid out annually, regardless of the performance of the underlying shares.

In case the barrier is touched or undercut by at least one of the two underlying shares, but both underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the strike to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut, investors do not participate in price increases of the underlyings beyond the strike.

The barrier has been touched by voestalpine AG on Dec. 10, 2018

More information: <https://www.rcb.at/?ISIN=AT0000A1YEN3>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 6,25% ÖSTERREICH PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
OMV AG AT0000743059	EUR	52.63	28.95	53.86	19.00	0.56%	2.34%	Nov 15, 2019 5:35 PM
Erste Group Bank AG AT0000652011	EUR	36.42	20.03	33.06	27.45	0.06%	-9.24%	Nov 15, 2019 5:35 PM
voestalpine AG AT0000937503	EUR	48.70	26.78	23.95	20.53	-0.62%	-50.82%	Nov 15, 2019 5:35 PM

CONTACT/INFORMATION

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