

PRODUCT FACTSHEET  
EXPRESS CERTIFICATE **BMW EXPRESS 2**



ISIN : AT0000A1Y950 / WKN: RCONGY  
INVESTMENT Product without Capital Protection  
New Level Express Certificate

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|   |                               |                                       |   |
|---|-------------------------------|---------------------------------------|---|
| CHG. 1D<br><b>-1.090 (-0.96%)</b>                   | BID<br><b>111.41%</b>         | ASK<br><b>112.91%</b>                 | LAST UPDATE<br><b>Mar 05, 2021<br/>17:18:52.403</b>         |
| UNDERLYING PRICE (DELAYED)<br><b>75.70 (-0.64%)</b> | STARTING VALUE<br><b>87.5</b> | NEXT REDEMPTION LEVEL<br><b>61.25</b> | MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE<br><b>9.88%</b> |

#### KEY DATA

|   |  |
|---|--|
| Underlying                                  | BMW AG Stämme  |
| Underlying price (delayed)                  | EUR 75.70  |
| Underlying date/time                        | Mar 05, 2021<br>17:27:14.363   |
| Starting value                              | EUR 87.50  |
| Barrier                                     | EUR 52.50  |
| Distance to barrier                         | 30.65%   |
| Observation barrier                         | on the final valuation date  |
| (early) redemption level                    | 87.50 / 78.75 / 70.00 /<br>61.25 / 52.50   |
| Distance to next termination level          | 19.09%   |
| Max. yield until next observation date      | 6.28%  |
| Max. yield p.a. until next observation date | 9.88%  |
| Underlying currency                         | EUR  |
| Valuation dates                             | Oct 30, 2018 /<br>Oct 30, 2019 /<br>Oct 29, 2020 /<br>Oct 28, 2021 /<br>Oct 28, 2022 |
| (early) redemption amount                   | 105.00% / 110.00% /<br>115.00% / 120.00% /<br>125.00%                                |
| Maturity date                               | Nov 03, 2022   |
| Final valuation date                        | Oct 28, 2022   |
| Issue date                                  | Nov 02, 2017   |
| Tradeable unit/nominal value                | EUR 1,000  |
| Expected market trend                       | sideways, bullish  |
| Listing                                     | Vienna, Frankfurt,<br>Stuttgart  |
| Product currency                            | EUR  |
| Underlying currency                         | EUR  |
| Settlement method                           | Cash settlement /<br>Physical delivery   |
| Taxation                                    | Capital Gains Tax / no<br>Foreign Capital Gains<br>Tax                               |

#### DESCRIPTION

The **BMW Express 2** certificate provides the opportunity for early redemption and enables investors to obtain a profit of 5% per year (maximum 25%).

The certificate has a maximum term of 5 years (November 2022). It is redeemed prior to the maturity date, if the closing price of the share of BMW AG quotes at or above the annually declining termination level (100% in the first year, 90% in the second year, 80% in the third etc.) at one of the annual valuation dates.

If the share closing price quotes below the respective termination level at the fixed date the term extends by another year to the next annual valuation date and the **possible yield rises by 5%**. At the same time the **termination level decreases by 10% each year**. In the fifth and final year the termination level equals 60% (equal to the barrier) and the termination price is 125%. If the closing price of the share undercuts the barrier at the final valuation date, the investor receives no yield and the predefined amount of BMW shares is delivered.

More information: <https://www.rcb.at/?ISIN=AT0000A1Y950>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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