

PRODUCT FACTSHEET
EXPRESS CERTIFICATE VOESTALPINE EXPRESS 3



ISIN : AT000A1WCZ5 / WKN: RCOME1
INVESTMENT Product without Capital Protection
New Level Express Certificate

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CHG. 1D -0.570 (-0.51%)	BID 110.04%	ASK 111.54%	LAST UPDATE Feb 26, 2021 16:39:39.789
UNDERLYING PRICE (DELAYED) 32.84 (-0.21%)	STARTING VALUE 42.63	NEXT REDEMPTION LEVEL 29.84	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 20.83%

KEY DATA

Underlying	voestalpine AG
Underlying price (delayed)	EUR 32.84
Underlying date/time	Feb 26, 2021 16:35:34.000
Starting value	EUR 42.63
Barrier	EUR 25.58
Distance to barrier	22.11%
Observation barrier	on the final valuation date
(early) redemption level	42.63 / 38.37 / 34.10 / 29.84 / 25.58
Distance to next termination level	9.13%
Max. yield until next observation date	7.58%
Max. yield p.a. until next observation date	20.83%
Underlying currency	EUR
Valuation dates	Jul 19, 2018 / Jul 18, 2019 / Jul 17, 2020 / Jul 19, 2021 / Jul 19, 2022
(early) redemption amount	105.00% / 110.00% / 115.00% / 120.00% / 125.00%
Maturity date	Jul 22, 2022
Final valuation date	Jul 19, 2022
Issue date	Jul 21, 2017
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The **voestalpine Express 3** certificate provides the opportunity for early redemption and enables investors to obtain a profit of 5% per year (maximum 25%).

The certificate has a maximum term of 5 years (until July 2022). It is redeemed prior to the maturity date, if the closing price of the share of voestalpine AG quotes at or above the annually declining termination level (100% in the first year, 90% in the second year, 80% in the third etc.) at one of the annual valuation dates.

If the share closing price quotes below the respective termination level at the fixed date the term extends by another year to the next annual valuation date and the **possible yield rises by 5%**. At the same time the **termination level decreases by 10% each year**. In the fifth and final year the termination level equals 60% (equal to the barrier) and the termination price is 125%. If the closing price of the share undercuts the barrier at the final valuation date, the investor receives no yield and the predefined amount of voestalpine shares is delivered.

More information: <https://www.rcb.at/?ISIN=AT000A1WCZ5>

PRICE DEVELOPMENT SINCE ISSUE DATE



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