PRODUCT FACTSHEET CAPITAL PROTECTION CERTIFICATE USD 1,5% EUROPA BOND

ISIN: AT0000A1U701 / WKN: RC0K7F

INVESTMENT Product with Capital Protection

coupon orientated



The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D +0.010 (+0.01%)

BID 101.14% ASK 103.14%

LAST UPDATE Oct 22, 2019 11:03:21.391

KEY DATA	
Underlying	EURO STOXX 50®
Underlying price (delayed)	EUR 3,594.50
Underlying date/time	Oct 22, 2019 11:23:13.640
Starting value	EUR 3,480.44
Capital protection amount	100%
Participation factor	-
Cap	-
Maturity date	Apr 11, 2022
Final valuation date	Apr 06, 2022
Issue date	Apr 11, 2017
Tradeable unit/nominal value	USD 1,000
Expected market trend	bullish
Listing	Frankfurt
Product currency	USD
Underlying currency	EUR
Currency hedged (quanto)	yes
Settlement method	Cash settlement
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	1.50% on Apr 11, 2018
	1.50% on Apr 11,

CONTACT/INFORMATION

T:

RCB website

KEY DATA	
Underlying	EURO STOXX 50®
Underlying price (delayed)	EUR 3,594.50
Underlying date/time	Oct 22, 2019 11:23:13.640
Starting value	EUR 3,480.44
Capital protection amount	100%
Participation factor	-
Cap	-
Maturity date	Apr 11, 2022
Final valuation date	Apr 06, 2022
Issue date	Apr 11, 2017
Tradeable unit/nominal value	USD 1,000
Expected market trend	bullish
Listing	Frankfurt
Product currency	USD
Underlying currency	EUR
Currency hedged (quanto)	yes
Settlement method	Cash settlement
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	1.50% on Apr 11, 2018
	1.50% on Apr 11, 2019

produkte@rcb.at

+43-1-51520-484

www.rcb.at

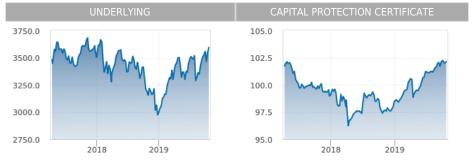
(delayed)	
Underlying date/time	Oct 22, 2019
	11:23:13.640
Starting value	EUR 3,480.44
Capital protection amount	100%
Participation factor	-
Cap	-
Maturity date	Apr 11, 2022
Final valuation date	Apr 06, 2022
Issue date	Apr 11, 2017
Tradeable unit/nominal value	USD 1,000
Expected market trend	bullish
Listing	Frankfurt
Product currency	USD
Underlying currency	EUR
Currency hedged (quanto)	yes
Settlement method	Cash settlement
Taxation	Capital Gains Tax / Foreign Capital Gains

DESCRIPTION

The USD 1.5 % Europe Bond Guarantee Certifikate is redeemed at 100% of the nominal value at the end of the term (April 2022). In any case investors obtain the fixed interest rate of 1.5%. Furthermore investors have the opportunity to receive an additional interest rate of 1.75% annually, if the EURO STOXX 50 index quotes at/above its starting value at the annual valuation date.

More information: https://www.rcb.at/?ISIN=AT0000A1U701

PRICE DEVELOPMENT SINCE ISSUE DATE



The contents offered herein shall serve informational purposes only. Raiffeisen Centrobank makes no warranty and will accept no liability for the correctness, accuracy and completeness of such contents. The offered contents shall neither be considered as an offer or invitation to buy or sell any type of securities nor as an incentive recommendation for buying or selling investment instruments. The contents shall not replace the necessary investment advice

concerning the purchase or sale of securities or investments. Any charts offered herein shall serve as information of historical chart developments only. No performance information of the described investment instruments are given herein. The issuer shall bear no liability for updating the offered contents on a regular basis.

Additionally, Raiffeisen Centrobank AG is subject to supervision by the European Central Bank (ECB), which ECB undertakes within the Single Supervisory Mechanism (SSM), which consists of the ECB on national responsible authorities (Council Regulation (EU) No 1024/2013. All products offered by RCB are subject to the base prospectus (including all supplements and amendments, if any) for the current issuance programme of RCB, which has been approved by the Austrian Financial Market Authority and deposited at the Oesterreichische Kontrollbank AG. The mentioned documents are published on the website of Raiffeisen Centrobank AG www.rcb.at/en/SecuritiesProspectus. Please be aware that the time given hereinafter is stated in the Universal Time Coordinated (UTC) format as required by mandatory law. The respective Central European Time (CET) used in Austria, Germany and other central european countries may be obtained by adding one hour, the respective central european summer time (CEST) by adding two hours. Raiffelsen Centrobank AG, registered at the Vienna commercial register under FN 117507 f, Tegetthoffstraße 1, 1010 Wien.