FACTSHEET WARRANT CALL AGRANA BETEILIGUNGS AG

ISIN: AT0000A33J11 / WKN: RC0821 LEVERAGE Product without Knock-Out

Call without Cap



KEY DATA	
Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.60
Underlying date/time	May 17, 2024 15:35:27.000
Strike	EUR 15.00
Cap	unlimited
Agio	13.24%
Agio p.a. in %	36.50%
Leverage	34.00
Omega	10.5531
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Mar 30, 2023
Tradeable unit/nominal value	1 unit
Multiplier	0.1
Expected market trend	bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Type of exercise	American
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

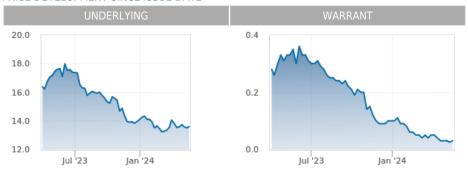
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DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.

PRICE DEVELOPMENT SINCE ISSUE DATE



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