FACTSHEET REVERSE CONVERTIBLE BOND 9,5 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2WV00 / WKN: RC054H

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



ISSUE PRICE REDEMPTION PRICE **ISSUE DATE** MATURITY DATE May 04, 2022 100.00% 100.00% May 03, 2024

KEY DATA						
Underlying		Worst of Baske				
Underlying date/time	9					
Barrier		EUR 59.00				
Barrier reached		no				
Observation barrier		Closing Price				
Strike		EUR 100.00				
Distance to strike		22.50%				
Interest rate total te	rm					
Fixed interest rate a	nnually	9.50%				
Accrued interest		Dirty (included in the price				
Max. yield remaining (%)	term					
Max. yield p.a.						
Maturity date		May 03, 2024				
Final valuation date		Apr 29, 2024				
Issue date		May 04, 2022				
Tradeable unit/nomin	nal value	EUR 1,000				
Expected market tre	nd	sideways, bullish				
Listing		Vienna, Stuttgar				
Product currency		EUF				
Underlying currency		EUF				
Settlement method		Cash settlement / Physica delivery				
No. of shares						
Taxation		Capital Gains Tax / Foreigr Capital Gains Tax				
Paid interest rate	9.50% (E	EUR 95.00) on May 04, 2023				
	9.50% (E	EUR 95.00) on May 03, 2024				

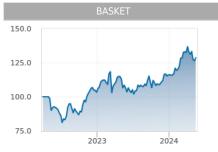
	EUR
_	EUR
U	t / Physical
1	delivery
, i	-
10	x / Foreign
	Gains Tax

CONTACT/INFORMATION					
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DESCRIPTION

With the certificate 9.5% Europe Reverse Convertible Bond investors obtain an annual fixed interest rate of 9.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk

PRICE DEVELOPMENT SINCE ISSUE DATE



INDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	114.56	67.59	187.49 (indicative)	63.95%	8.73	1.09%		May 15, 2024 9:59 pm
Axa SA FR0000120628	EUR	25.49	15.04	33.34 (indicative)	54.88%	39.23	-0.22%		May 15, 2024 9:59 pm
BMW AG Stämme DE0005190003	EUR	79.98	47.19	103.20 (indicative)	54.28%	12.50	-1.34%	29.03%	May 15, 2024 9:58 pm

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