

PRODUCT FACTSHEET  
 REVERSE CONVERTIBLE BOND 11,75 % IMPFSTOFF AKTIENANLEIHE



ISIN : AT000A2RZF6 / WKN: RC035L  
 INVESTMENT Product without Capital Protection  
 Barrier Reverse Convertible Bonds

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CHG. 1D <b>-0.520 (-0.52%)</b>	BID <b>99.68%</b>	ASK <b>101.18%</b>	LAST UPDATE <b>Sep 17, 2021 17:59:59.777</b>
BARRIER <b>EUR 55.00</b>	STRIKE <b>EUR 100.00</b>	MAX. YIELD P.A. <b>11.89%</b>	INTEREST RATE P.A. <b>11.75%</b>

#### KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 55.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	45.49%
Strike	EUR 100.00
Distance to strike	0.90%
Interest rate total term	-
Fixed interest rate annually	11.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	22.06%
Max. yield p.a.	11.89%
Maturity date	Aug 04, 2023
Final valuation date	Aug 01, 2023
Issue date	Aug 04, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

The **11.75% Vaccination Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (Aug. 2023), provided that, during the observation period, the closing price of each of the two underlying shares (BioNTech SE, Moderna Inc.) always quoted above the barrier of 55% of the strike (daily observation). The interest amount of 11.75% is paid out annually, regardless of the performance of the underlying shares. If the barrier of at least one of the two shares is violated and at least one of the underlying shares is quoted below its strike price, only the share with the worst performance is physically delivered. If both underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Moderna Inc US60770K1079	USD	386.51	212.58	431.19 (indicative)	50.70%	2.59	-2.13%	11.56%	Sep 17, 2021 10:00 PM
BioNTech SE US09075V1026	USD	351.81	193.50	359.26 (indicative)	46.14%	2.84	-3.60%	2.12%	Sep 17, 2021 10:00 PM

#### CONTACT/INFORMATION

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