

Österreich Aktien Bond 2



Capital Protection  
Certificate

ISIN: AT0000A1NYF0 / WKN: RCOGHU

Simply explained

Repayment at the end of the term depending on the performance of the underlying asset.

Min. 100% (capital protection)

Price certificate (% of the starting value)

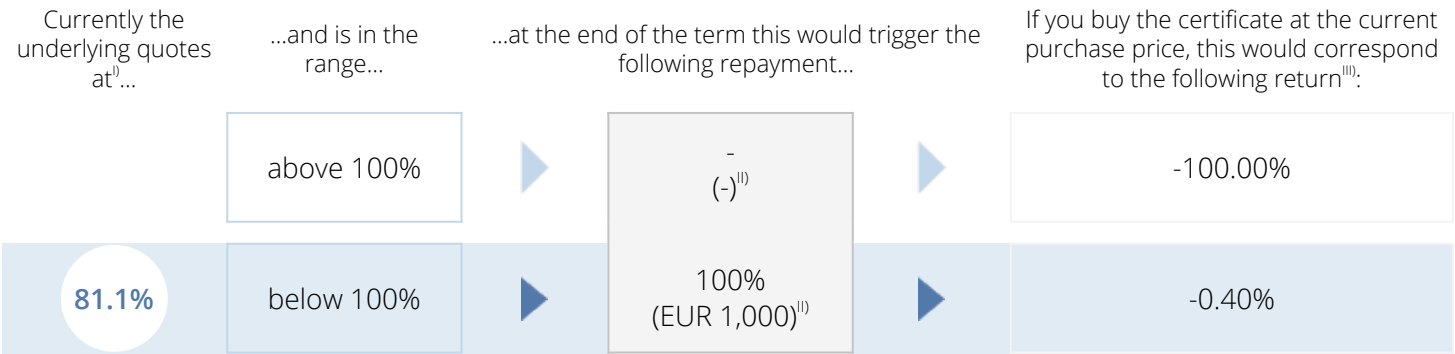


Past performance is no reliable indicator of future results.

|                            |                             |
|----------------------------|-----------------------------|
| Buy (Ask)                  | 100.40%                     |
| Sell (Bid)                 | 98.90%                      |
| End of the term            | 6M 0D                       |
| Underlying                 | Worst of Basket             |
| Underlying ISIN            | <u>RCB000034020</u>         |
| Starting price underlying  | EUR 100.00                  |
| Underlying price (delayed) | 81.1% of the starting value |

Last update: May 07, 2024, 7:59 pm

Repayment at the end of the term



<sup>i)</sup>compared to the starting price

<sup>ii)</sup>assumption: investment amount EUR 1.000

<sup>iii)</sup>based on the current underlying price

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## Capital Protection Certificate

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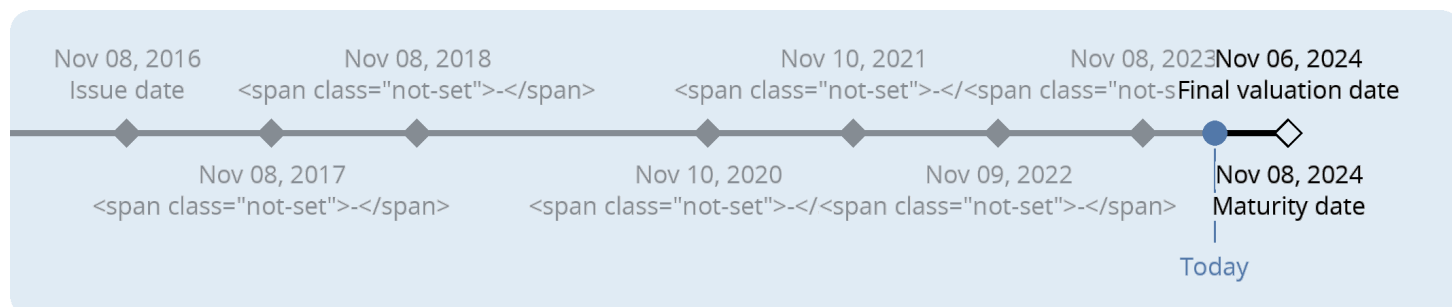
|                                  |                      |
|----------------------------------|----------------------|
| Tradeable unit/<br>nominal value | EUR 1,000            |
| Listing                          | Vienna,<br>Stuttgart |
| Product currency                 | EUR                  |
| Underlying currency              | EUR                  |
| Taxation                         | Capital Gains<br>Tax |

Last update: May 07, 2024, 7:59 pm

## The Certificate

The Guarantee Certificate Austrian Stocks Bond 2 provides investors with the opportunity to obtain an annual interest rate of 3.25%. The interest amount is paid, if all underlying shares (Andritz AG, OMV AG, voestalpine AG) quote above their respective starting value (=closing price at the initial valuation date) at the respective annual valuation date. The certificate will be redeemed at 100% of the nominal value at the end of the term (November 2024).

## Information on the term



Please note:

- 100% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- Loss of purchasing power due to inflation is not offset by the capital protection.

**Issuer risk / creditor participation:** Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

You are about to purchase a product that is not easy and difficult to understand. For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at [raiffeisenzertifikate.at/en/securitiesprospectus](https://www.raiffeisenzertifikate.at/en/securitiesprospectus) (we recommend reading the prospectus before making an investment decision), in the key information document and among „Customer Information and Regulatory Issues“ at <https://www.raiffeisenzertifikate.at/en/customer-information>. The approval of the base prospectus by the competent authorities is not to be understood as an endorsement of the product by these authorities.

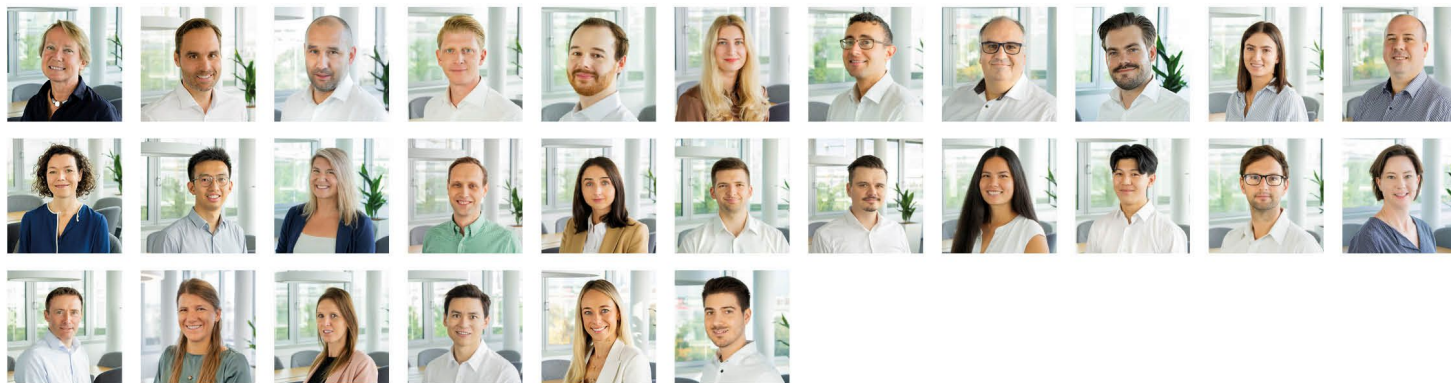
## Österreich Aktien Bond 2

For further information, please visit [raiffeisenzertifikate.at/en/](https://raiffeisenzertifikate.at/en/) or contact your advisor.

You can reach your Raiffeisen Certificates team at

Certificates Hotline: +431 71707 5454

[info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at)



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The price of the Capital Protection Certificate is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Certificate during the term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a substantial loss of the invested capital ("market risk").

The capital protection of 100% of the nominal value applies solely at the end of the term. During the term, the price of the Capital Protection Certificate may drop below the agreed capital protection amount. During the term, the Capital Protection Certificate's price is subject to several influencing factors and needs not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a partial loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Capital Protection Certificate and are not paid out.

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