

**Capital Protection  
Certificate**

ISIN: AT0000A3AWL5 / WKN: RC1C48

Buy (Ask)	101.82%
Sell (Bid)	100.32%
End of the term	5Y 11M 8D
Underlying	EURO STOXX 50®
Underlying ISIN	<u>EU0009658145</u>
Starting price underlying	EUR 4,936.57
Underlying price (delayed)	EUR 5,105.49 <b>103.4% of the starting value</b>

Last update: May 15, 2024, 5:29 pm

**Simply explained**

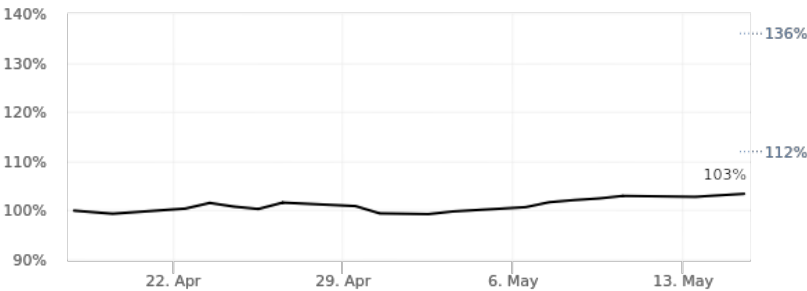
Repayment at the end of the term depending on the performance of the underlying asset.

**Min. 112% (capital protection) - Max. 136%**

**Price certificate** (% of the starting value)



**Price underlying** (% of the starting value)



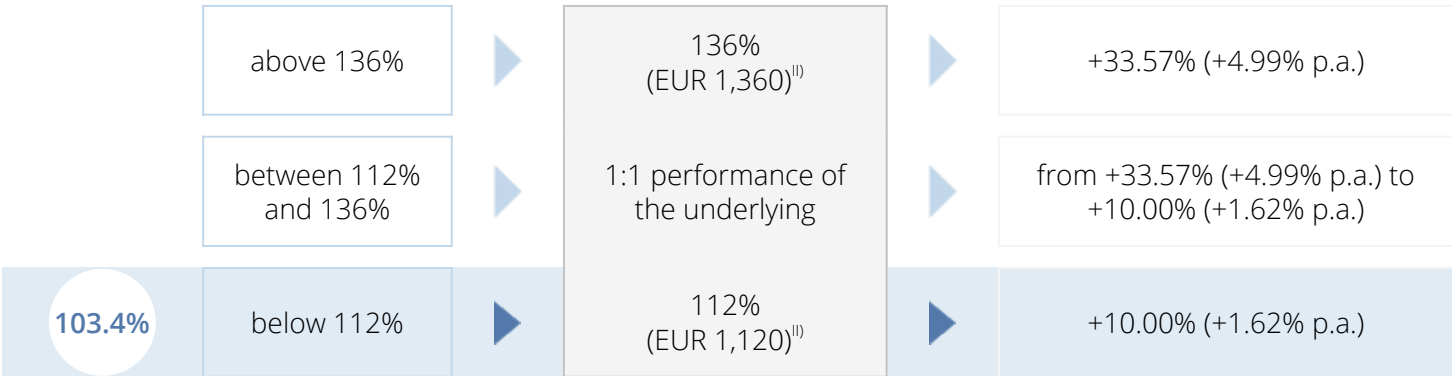
Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

**Repayment at the end of the term**

Currently the underlying quotes ...and is in the range... at<sup>i)</sup>...

...at the end of the term this would trigger the following repayment...

If you buy the certificate at the current purchase price, this would correspond to the following return<sup>iii)</sup>:



<sup>i)</sup>compared to the starting price

<sup>ii)</sup>assumption: investment amount EUR 1.000

<sup>iii)</sup>based on the current underlying price

## Capital Protection Certificate

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Tradeable unit/ nominal value	EUR 1,000
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Taxation	Capital Gains Tax

Last update: May 15, 2024, 5:29 pm

## The Underlying

The EURO STOXX 50® is the equity benchmark for the eurozone. It tracks the performance of the 50 largest companies in various sectors.

**Weighting by market capitalization:** The higher the market capitalization of a company, the higher its weighting in the index.

**Automatic adjustments:** The composition is adjusted annually by STOXX® in September.

## Information on the term



Please note:

- 112% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- The maximum repayment is limited to 136% (of the nominal amount).
- Loss of purchasing power due to inflation is not offset by the capital protection.

**Issuer risk / creditor participation:** Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

You are about to purchase a product that is not easy and difficult to understand. For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at [raiffeisenzertifikate.at/en/securitiesprospectus](https://www.raiffeisenzertifikate.at/en/securitiesprospectus) (we recommend reading the prospectus before making an investment decision), in the key information document and among „Customer Information and Regulatory Issues“ at <https://www.raiffeisenzertifikate.at/en/customer-information>. The approval of the base prospectus by the competent authorities is not to be understood as an endorsement of the product by these authorities.

# Europe Winner 112%

## Capital Protection Certificate

- Underlying: EURO STOXX 50® Index
- 100% participation in the rising underlying up to maximum +36%
- 112% capital protection after 6 years

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

EURO STOXX 50® is a registered trademark of STOXX Ltd.



This certificate offers you a redemption of at least 112% at the end of term (capital protection). In addition, you have the chance of a higher redemption if the underlying rises strongly. The maximum redemption is 136%.

The underlying of the certificate is the EURO STOXX 50® Index. This comprises the 50 largest listed companies in the eurozone.

How the certificate works

At the initial valuation date the starting value of the underlying is determined. At the final valuation date the closing price of the final value is compared to the starting value and one of the following scenarios will apply:

- 1. Redemption at 112% if the underlying has risen by less than 12%.
- 2. Redemption in line with the performance of the underlying if it has risen by 12% or more. The maximum redemption of the certificate is 136%.

The performance is defined as the percentage development of the underlying from the starting value to the closing price on the last valuation date.

Example payout profile

Final value*	Redemption**
+50%	136% (EUR 1,360)
+30%	130% (EUR 1,300)
+25%	125% (EUR 1,250)
+15%	115% (EUR 1,150)
+10%	112% (EUR 1,120)
+/-0% (= starting value)	112% (EUR 1,120)
-30%	112% (EUR 1,120)

\* in comparison to the starting value      \*\* related to the nominal amount


ISIN	AT0000A3AWL5
Issuer <sup>1</sup>	Raiffeisen Bank International AG
Issue price	100%
Nominal value	EUR 1,000
Subscr. period <sup>2</sup>	Mar 7 - Apr 17, 2024
Initial valuation date	Apr 18, 2024
Issue value date	Apr 19, 2024
Final valuation date	Apr 16, 2030
Maturity date	Apr 23, 2030
Underlying	EURO STOXX 50® Index
Starting value	Closing price of the underlying on the initial valuation date
Final value	Closing price of the underlying on the final valuation date
Capital protect.	112% at the end of term
Participation factor	100%
Maximum amount	136% of the nominal value
Listing	Vienna, Stuttgart


1 ... Rating: [rbinternational.com/ir/ratings](https://rbinternational.com/ir/ratings)


2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

My expectations for the underlying

falling ↘sideway →rising ↗

-  **The payout profile applies at the end of the term**
- In any case, 112% of the nominal value will be paid out at the end of the term.
  - The maximum redemption is limited by 136% (maximum amount).
  - Loss of value due to inflation is not covered by the capital protection.

-  **During the term**
- You can buy and sell the certificate on the secondary market at any time.
  - The price may drop below the issue price or the level of capital protection.

 **Issuer risk / Bail-in:** Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

## EURO STOXX 50® Index

The EURO STOXX 50® contains the 50 largest listed companies in the eurozone.

- **Weighting by market capitalization:** The higher the market capitalization of a company, the higher its weighting in the index.
- **Diversification:** The index contains shares from various European countries and sectors.
- **Automatic adjustments:** The composition is reviewed by STOXX® annually in September and adjusted if necessary.

## Development over the past 5 years



ISIN: EU0009658145; As of: February 20, 2024; Source: Bloomberg (SX5E Index)

Please note that past performance does not allow any conclusions to be drawn about future performance.

## Well-known index members

	Sector	Country
ASML Holding	Technology	NL
LVMH	Luxury goods	FR
TotalEnergies	Energy	FR
SAP	IT	DE
Siemens	Industrials	DE
L'Oreal	Basic consumption	FR
Sanofi	Pharmaceuticals	FR
Allianz	Financials	DE
Iberdrola	Utilities	ES
Mercedes-Benz Group	Automobile	DE

## Note

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at [raiffeisencertificates.com/securities-prospectus](https://raiffeisencertificates.com/securities-prospectus) (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" [raiffeisencertificates.com/en/customer-information](https://raiffeisencertificates.com/en/customer-information). The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the competent authorities.



You can find further information at [raiffeisencertificates.com](https://raiffeisencertificates.com) oder or contact your advisor.

You can reach your Raiffeisen Certificates team at:

- Certificate Hotline: +431 71707 5454
- [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)



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Under certain circumstances the issuer is authorized to redeem the certificates prior to the agreed repayment date.

**Issuer Risk/Creditor Participation ("bail-in"):** Any payments during or at the end of the term of the certificates depend on the solvency of the issuer ("issuer risk"). Investors are therefore exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency ("issuer risk") or an official directive ("bail-in"). The resolution authority may also issue such an order before any insolvency proceedings if the issuer is judged to be in crisis. Under these circumstances the resolution authority has wide-ranging powers to take action (so-called "bail-in instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at [raiffeisenzertifikate.at/en/basag](https://raiffeisenzertifikate.at/en/basag). A total loss of the invested capital is possible.

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