

FACTSHEET

REVERSE CONVERTIBLE BOND 10 % US-TECHNOLOGIE PLUS AKTIENANLEIHE 2

ISIN: AT0000A39GF9 / WKN: RC1CCJ

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds


Raiffeisen
Certificates

CHG. 1D

-0.080 (-0.08%)

BID

98.69%

ASK

100.19%

LAST UPDATE

**May 09, 2024
16:11:37.657**

BARRIER

EUR 60.00

STRIKE

EUR 100.00

MAX. YIELD P.A.

11.34%

INTEREST RATE P.A.

10.00%

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | EUR 60.00 |
| Barrier reached | no |
| Observation barrier | on the final valuation date |
| Distance to barrier | 32.56% |
| Strike | EUR 100.00 |
| Distance to strike | -12.40% |
| Interest rate total term | - |
| Fixed interest rate annually | 10.00% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 19.77% |
| Max. yield p.a. | 11.34% |
| Maturity date | Feb 13, 2026 |
| Final valuation date | Feb 10, 2026 |
| Issue date | Feb 14, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

With this **10% US-Technology Plus Reverse Convertible Bond 2** you receive the fixed interest rate of 10% annually. Redemption at the end of term (February 2026), is affected at 100% if all 3 underlying shares (AMD, NVIDIA & Qualcomm) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|---|-----|----------------|--------|------------------------|---------------------|----------------|---------------------|-----------------|-------------------------|
| Nvidia Corporation US67066G1040 | USD | 721.28 | 432.77 | 890.33 (indicative) | 51.39% | 1.39 | -1.37% | 23.44% | May 09, 2024 6:13 pm |
| Qualcomm Inc US7475251036 | USD | 150.04 | 90.02 | 180.59 (indicative) | 50.15% | 6.66 | 0.04% | 20.36% | May 09, 2024 6:13 pm |
| Advanced Micro Devices Inc US0079031078 | USD | 171.54 | 102.92 | 152.62 (indicative) | 32.56% | 5.83 | -0.62% | -11.03% | May 09, 2024 6:13 pm |

CONTACT/INFORMATION

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10% Technology Plus Reverse Convertible Bond 2

Reverse Convertible Bond

- Underlyings: AMD share, NVIDIA share, Qualcomm share
- 10% fixed annual interest rate for a term of 2 years
- 60% barrier (only active at maturity),
share delivery if the barrier is violated (market risk)

Please note the issuer risk.

Further information on the payout profile, underlying assets and risks can be found on the following pages.



With this certificate, you receive the fixed interest rate of 10% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

How the certificate works

The annual fixed interest rate is paid out regardless of the underlying performance.

On the initial valuation date, the starting values of the underlyings are determined and the barriers are defined. One of the following scenarios occurs on the final valuation date:

1. All 3 shares are above their barrier
If the final value of each underlying is above the respective barrier, 100% of the nominal amount is paid out at the maturity date. This also corresponds to the maximum redemption.
2. At least 1 share is at or below its barrier
If the final value of at least one underlying is at or below the respective barrier, you will only receive the share with the worst performance (percentage performance from the starting value to the final value) in your securities account.

Details on share delivery can be found on the following page.

In any case, the yield is limited to the amount of the fixed interest payments; investors do not participate in price increases of the underlyings above the respective starting value.

| | |
|-----------------------------|---|
| Issuer ¹ | Raiffeisen Bank International AG |
| ISIN | AT0000A39GF9 |
| Issue price | 100 % |
| Nominal value | EUR 1.000 |
| Subscr. period ² | Jan 15 - Feb 12, 2024 |
| Initial valuation date | Feb 13, 2024 |
| Issue value date | Feb 14, 2024 |
| Final valuation date | Feb 10, 2026 |
| Maturity date | Feb 13, 2026 |
| Underlyings | AMD, NVIDIA, Qualcomm |
| Starting value | Closing price of the underlying at the initial valuation date |
| Final value | Closing price of the underlying at the final valuation date |
| Barrier | 60% of starting value |
| Barrier observation | Only on the last valuation date (closing price) |
| Fixed interest rate | 10% of nominal value |
| Interest payment dates | Feb 13, 2025; Feb 13, 2026 |
| Stock exchanges | Vienna, Stuttgart |

1 ... [Rating: rbinternational.com/ir/ratings](https://rbinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.



During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their fluctuation range, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and, particularly if at least one of the underlyings is close to the barrier, may fluctuate significantly.



Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.

Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

My expectations for the underlying

falling ↘

sideway →

rising ↗

AMD share

US technology giant

AMD is a leading global provider of semiconductor solutions, specializing in the development of high-performance processors and graphics cards.

NVIDIA share

US technology giant

NVIDIA Corporation accelerates data processing to help solve computer problems.

Qualcomm share

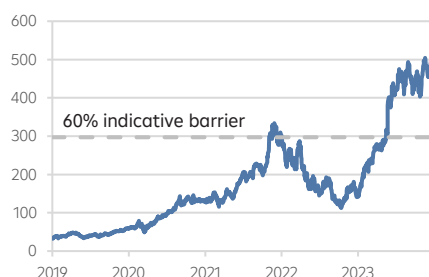
US technology giant

Qualcomm is a leading semiconductor manufacturer and supplier of products for mobile communications.

Development over the past 5 years



US0079031078



US67066G1040



US7475251036

As of: December 29, 2023; Source: Bloomberg (AMD UQ, NVDA UQ, QCOM UQ)

Please note that the past performance is not a reliable indicator for the future performance.

Share delivery

The share with the worst performance is booked into your securities account. How many shares are delivered, if any, is already determined when the starting values are fixed:

$$\text{Number of shares} = \text{nominal amount} / \text{starting value}$$

As a rule, this does not result in whole numbers. However, as only whole shares can be traded, the market value of the fractional share exceeding this is paid out:

$$\text{Cash settlement} = \text{fractional share} \times \text{final value}$$

Note

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisencertificates.com/securities-prospectus/ (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisencertificates.com/en/customer-information/. The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the competent authorities.

You can find further information at raiffeisencertificates.com or contact your advisor.

You can reach your Raiffeisen certificates team at:

- Certificate Hotline: +431 71707 5454
- info@raiffeisencertificates.com



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The price of the Reverse Convertible Bond is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Reverse Convertible Bond. If the Reverse Convertible Bond is sold, there is the risk to incur a substantial loss or even a total loss of the invested capital ("market risk"). The Reverse Convertible is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Reverse Convertible Bond is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital (price performance). Dividends and similar rights associated with the underlying are taken into account when structuring the Reverse Convertible Bond and are not paid out.

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