

## FACTSHEET

## BONUS CERTIFICATE EUROPA BONUS&amp;SICHERHEIT 22

ISIN: AT0000A32SW4 / WKN: RC08T3

INVESTMENT Product without Capital Protection

Bonus Certificate with Cap


**Raiffeisen**  
**Certificates**

CHG. 1D

**+0.060 (+0.05%)**

BID

**111.34%**

ASK

**112.84%**

LAST UPDATE

**May 10, 2024  
17:59:59.707**

UNDERLYING PRICE (INDICATIVE)

**5,083.97 (+0.47%)**

BARR. DIST. %

**58.70%**

INTEREST RATE ANNUALLY

**-**

BONUS YIELD P.A.

**4.72%**

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at [info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at) or your personal consultant.

## KEY DATA

Underlying	EURO STOXX 50®
Underlying price (indicative)	EUR 5,083.97
Underlying date/time	May 10, 2024 20:00:36.000
Starting value	EUR 4,285.42
Barrier	EUR 2,099.86
Barrier reached	no
Observation barrier	continuously
Distance to barrier	58.70%
Bonus level	EUR 5,785.32
Bonus amount	135.00%
Cap	EUR 5,785.32
Maximum amount	135.00%
Bonus yield p.a.	4.72%
Bonus yield remaining term	19.64%
Agio	-4.88%
Agio p.a. in %	-1.28%
Maturity date	Mar 31, 2028
Final valuation date	Mar 28, 2028
Issue date	Mar 31, 2023
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

## DESCRIPTION

With the certificate Europe Bonus&Safety 22 investors can obtain a bonus yield of 35% (based on the issue price) at the end of the term (March 2028) if the price of the EURO STOXX 50® index never declines by 51% or more of its starting value during the observation period. Due to the cap this represents the maximum amount.

If the underlying touches or undercuts the barrier of 49% of the starting value, redemption will be effected according to the performance of the underlying (percent index performance from the starting value to the closing price at the final valuation date). Even if the bonus mechanism is suspended, investors can generate a maximum yield of 35% over five years term.

Details on the **EURO STOXX 50® index** as well as the current list of index members can be found on the website of the index provider STOXX Ltd.

## PRICE DEVELOPMENT SINCE ISSUE DATE



## CONTACT/INFORMATION

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# Europe Bonus&Safety 22

- Underlying: EURO STOXX 50® index
- Opportunity for redemption at 135% of the nominal value
- Barrier at 49% of the index starting value
- Full market risk if barrier is violated, issuer risk
- Further information on opportunities/risks on the following pages
- Term 5 years

EURO STOXX 50® is a registered trademark of STOXX Ltd.

**Investment product** without capital protection  
Bonus Certificate



At the end of the term, redemption of the nominal value is effected at 135% provided that the closing price of the EURO STOXX 50® index always quotes above the barrier of 49% of the starting value during the observation period. In the event of a barrier violation during the term by at least one of the underlyings, investors are exposed to full market risk; this means a substantial capital loss is possible.

<b>Issuer</b>	Raiffeisen Bank International AG <sup>1</sup>
<b>ISIN / WKN</b>	AT0000A32SW4
<b>Issue price</b>	100 %
<b>Nominal value</b>	EUR 1.000
<b>Subscr. period<sup>2</sup></b>	Mar 2 - Mar 29, 2023
<b>Initial valuation date</b>	Mar 30, 2023
<b>Issue value date</b>	Mar 31, 2023
<b>Final valuation date</b>	Mar 28, 2028
<b>Maturity date</b>	Mar 31, 2028
<b>Underlyings</b>	EURO STOXX 50® Index
<b>Calculation agent underlying</b>	
EURO STOXX 50®:	STOXX Ltd.
<b>Starting value</b>	closing price of the index at the initial valuation date
<b>Final value</b>	closing price of the index at the final valuation date
<b>Barrier</b>	49% of the starting value
<b>Barrier observation</b>	continuously (every price)
<b>Observation period</b>	
	Mar 31, 2023 - Mar 28, 2028
<b>Bonus amount</b>	135% of the nominal value
<b>Cap</b>	135%
<b>Listings</b>	Vienna, Frankfurt, Stuttgart

1 ... Rating: [rbinternational.com/ir/ratings](https://rbinternational.com/ir/ratings)

2 ... Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

### How the certificate works

At the initial valuation date the starting values of the underlyings are fixed and from that the barriers are determined. During the observation period the underlying prices are compared with the according barrier. On the final valuation date one of the following scenarios will apply:

1. Barrier not touched or undercut

If the underlying prices always quoted above their respective barrier, 100% of the nominal amount is redeemed on the maturity date. This also represents the maximum redemption.

2. Barrier touched or undercut at least once

If at least one of the underlyings quoted at or below its respective barrier, redemption on the maturity date will be affected according to the performance of the underlying with the worst performance (percentage performance from the starting value to the final value). The maximum redemption remains capped at 100% of the nominal amount.

### Redemption profile: exemplary presentation

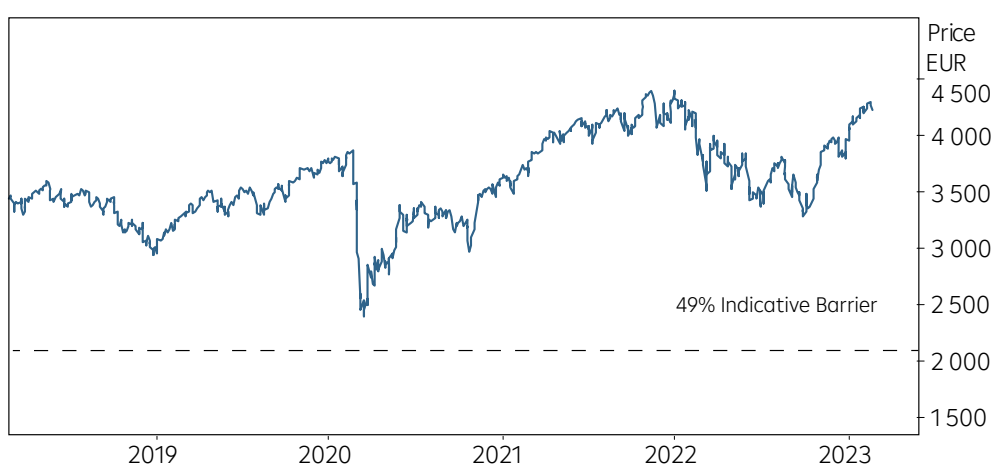
Final Value*	Redemption** if Barrier	
	not violated	violated
+50%	135%	135%
+20%	135%	120%
+/-0%	135%	100%
-10%	135%	90%
-20%	135%	80%
-40%	135%	60%

\* in comparison to the starting value; \*\* in % of the nominal value

Details on the opportunities and risks are given on the following page.

## EURO STOXX 50® - Top 10 Constituents

	Branche	Land	Gewichtung
ASML Holding	Technology	NL	7.6%
LVMH	Luxury Goods	FR	6.6%
TotalEnergies	Oil&Gas	FR	4.8%
Linde	Chemicals	GB	4.7%
SAP	IT	DE	3.5%
Siemens	Industrials	DE	3.4%
Sanofi	Pharmaceuticals	FR	3.2%
L'Oreal	Basic Consumption	FR	2.9%
Schneider Electric	Industrial	FR	2.8%
Allianz	Financials	DE	2.8%
			42.3%



As of February 20, 2023; Source: Reuters (STOXX50E), ISIN: EU0009658145

Bitte beachten Sie, dass die Wertentwicklung der Vergangenheit keine Rückschlüsse auf die zukünftige Wertentwicklung zulässt.

### My market expectation

declining ↘ **sideways →** rising ↗

### My investment horizon

< 3 years **3 to 5 years** > 5 years

### Note

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at [raiffeisenzertifikate.at/en/securities-prospectus/](https://raiffeisenzertifikate.at/en/securities-prospectus/) (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" [raiffeisenzertifikate.at/customer-information](https://raiffeisenzertifikate.at/customer-information)

## Opportunities

- Bonus yield: Chance of redemption at 135% even if underlying prices trend sideways and fall conditionally
- Safety buffer: Partial protection against declining prices due to the initial safety buffer of 51% - barrier at 49% of the starting value
- Flexibility: Tradability on the secondary market, no management fees

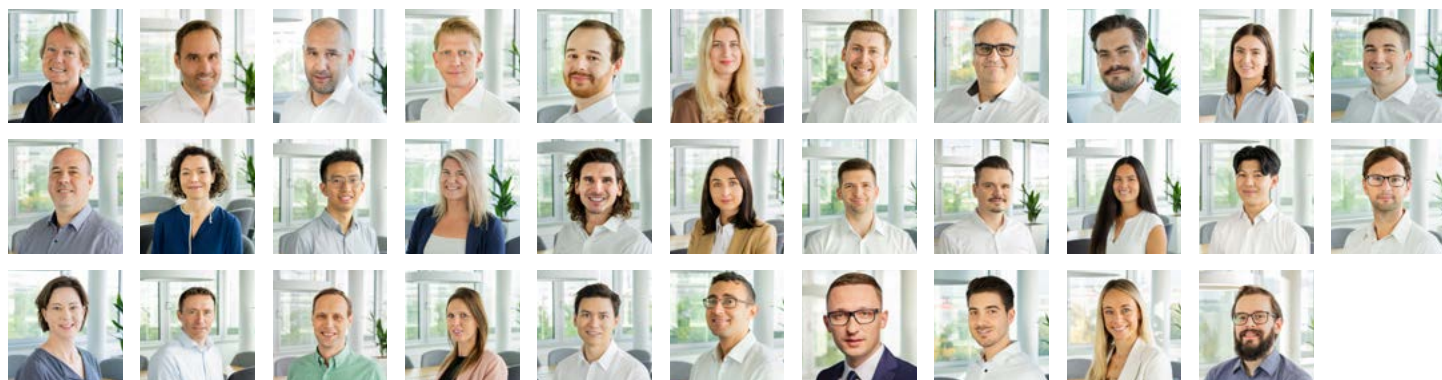
## Risks

- Limited yield opportunity: The yield is in any case limited to the bonus amount, investors do not participate in price increases of the underlyings beyond their starting values.
- Barrier violation: In case of barrier violation, investors are entirely subject to market risk, without any protective mechanism. Close to the barrier, disproportionate price movements of the certificate can occur.
- Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.



For further information, please contact your bank advisor, visit [raiffeisenzertifikate.at](https://raiffeisenzertifikate.at) or call the Raiffeisen Bank International AG certificate hotline: +43 1/717 07 - 5454 or [info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at). Your Raiffeisen Certificates contacts, Am Stadtpark 9, 1030 Vienna/Austria:

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