

FACTSHEET
EXPRESS CERTIFICATE **OMV EXPRESS 6**

ISIN: AT0000A2RZ86 / WKN: RC035J
INVESTMENT Product without Capital Protection
Express Certificate



CHG. 1D
-2.440 (-2.27%)

BID
104.37%

ASK
105.87%

LAST UPDATE
May 02, 2024
17:59:59.404

UNDERLYING PRICE (INDICATIVE) **43.97 (-1.63%)**

STARTING VALUE **44.26**

NEXT REDEMPTION LEVEL **44.26**

MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE **80.71%**

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisencertifikate.at or your personal consultant.

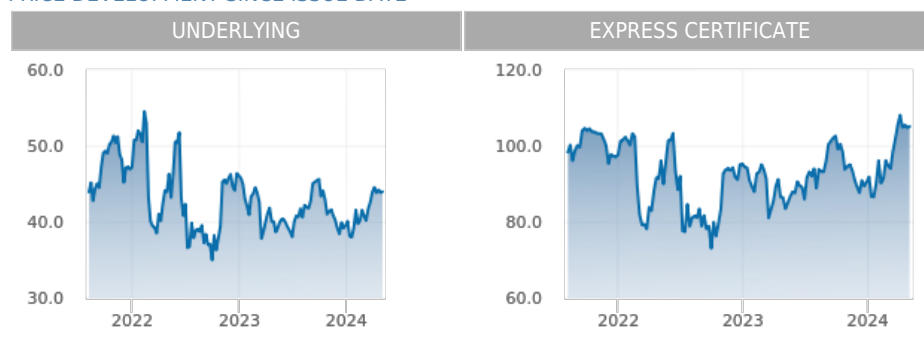
KEY DATA

Underlying	OMV AG
Underlying price (indicative)	EUR 43.97
Underlying date/time	May 02, 2024 19:59:59.000
Starting value	EUR 44.26
Barrier	EUR 26.56
Distance to barrier	39.60%
Observation barrier	on the final valuation date
(early) redemption level	44.26 / 44.26 / 44.26 / 44.26 / 44.26
Distance to next termination level	-0.67%
Max. yield until next observation date	15.71%
Max. yield p.a. until next observation date	80.71%
Underlying currency	EUR
Valuation dates	Aug 02, 2022 / Aug 02, 2023 / Aug 01, 2024 / Jul 31, 2025 / Jul 31, 2026
(early) redemption amount	107.50% / 115.00% / 122.50% / 130.00% / 137.50%
Maturity date	Aug 05, 2026
Final valuation date	Jul 31, 2026
Issue date	Aug 04, 2021
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The certificate **OMV Express 6** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 7.5% per year if the share of OMV AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of OMV shares is effected.

PRICE DEVELOPMENT SINCE ISSUE DATE



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Effective as of 1 December 2022 Raiffeisen Centrobank AG has transferred its certificates business to Raiffeisen Bank International AG including (i) all associated rights and obligations, and (ii) the legal position as issuer of existing securities, i.e. outstanding securities issued by Raiffeisen Centrobank AG. Therefore, as of 1 December 2022, Raiffeisen Bank International AG constitutes the issuer of and the debtor under the securities referred to in the product brochure.

Please be aware that the product brochure reflects the legal situation at the date of its creation and does not contain any updated information about the issuer.

OMV EXPRESS 6

INVESTMENT PRODUCT WITHOUT CAPITAL PROTECTION
EXPRESS CERTIFICATE

- Underlying: share of OMV AG
- Annual yield opportunity of 7.5%
- Barrier at 60% of the starting value, only active at the end of the term (share delivery possible)
- Full market risk in case of barrier violation, issuer risk
- Further information on opportunities/risks on the following pages
- Term: 1 to 5 years (early redemption possible)



Certificates by



**Raiffeisen
CENTROBANK**

REACH YOUR TARGET BY EXPRESS

In short:

The OMV Express 6 certificate offers an annual opportunity for early redemption, enabling investors to obtain a yield of 7.5% per year, if the OMV AG share quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year – up to a maximum of five years. In the event of a barrier violation at the final valuation date, the investor is entirely subject to market risk.

KEY FACTS

Issuer	Raiffeisen Centrobank AG*
Offer	continuous issuing
ISIN	AT0000A2RZ86
Issue price	100%
Nominal value	EUR 1,000
Subscription period ¹	July 6 - Aug 2, 2021
Initial valuation date	Aug 3, 2021
Issue value date	Aug 4, 2021
Annual valuation dates	Aug 2, 2022; Aug 2, 2023; Aug 1, 2024; July 31, 2025; July 31, 2026
Final valuation date	July 31, 2026
Early maturity dates	Aug 5, 2022; Aug 7, 2023; Aug 6, 2024; Aug 5, 2025
Maturity date	Aug 5, 2026
Starting value	closing price of the share at the initial valuation date
Termination level	100% of the starting value
Observation of the termination level	at each annual valuation date
Barrier	60% of the starting value
Observation of the barrier	only at the final valuation date
Redemption	Provided that the closing price of the OMV share quotes at or above the termination level at one of the annual valuation dates, (early) redemption is effected according to the predefined termination price. Otherwise redemption depends on the share performance: nominal value or shares. Redemption is dependent on the solvency of RCB*.
Listing	Vienna, Frankfurt, Stuttgart
Quotes	www.rcb.at

* Raiffeisen Centrobank AG is a 100% owned subsidiary of Raiffeisen Bank International AG – rating of RBI: www.rbiinternational.com/ir/ratings

¹ Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Centrobank AG.

The **OMV Express 6** certificate combines the opportunity to generate attractive yield with the possibility of early redemption. The share of the **OMV AG** serves as underlying for the certificate. For investors who expect the price of this stock to rise or at least remain constant over the next five years, the Express Certificate offers an annual yield opportunity of 7.5% of the nominal value. The certificate has a term of at least one and not more than five years. Further details regarding opportunities and risks are presented on the following page.

FUNCTIONALITY

At the **initial valuation date** the closing price of the OMV share is fixed as **starting value** and the **barrier** (60% of the starting value) is determined. The starting value also represents the **termination level**.

At the **annual valuation dates** the **closing price of the OMV share** is **compared to the termination level**. If the share's closing price quotes at or above the termination level at one of the valuation dates, the certificate is redeemed at the predefined termination price:

TERM	TERMINATION LEVEL	TERMINATION PRICE	YIELD
1 st year:	100% = starting value	107.5% of the nominal value	1 x 7.5%
2 nd year:	100% = starting value	115.0% of the nominal value	2 x 7.5%
3 rd year:	100% = starting value	122.5% of the nominal value	3 x 7.5%
4 th year:	100% = starting value	130.0% of the nominal value	4 x 7.5%
5 th year:	100% = starting value	137.5% of the nominal value	5 x 7.5%

→ THE TERMINATION PRICE INCREASES WITH THE TERM

If the share quotes below the termination level at the annual valuation date, the term extends by another year (up to a maximum term of five years). At the same time, the **potential annual termination price rises by 7.5% of the nominal value annually** (up to a maximum of 137.5%).

If the certificate is not redeemed in the first four years and provided that the underlying quotes below the termination level at the fifth and **final valuation date**, an additional safety mechanism applies. If the share (closing price) quotes above the barrier of 60% of the starting value, **redemption is effected at 100% of the nominal value**. This means that if the share price did not decline by 40% or more compared to the starting value by the end of the term, investors obtain the nominal value of EUR 1,000 at the maturity date. If the closing price of the share is at or below the barrier at the final valuation date, the investor receives shares of OMV AG in the **amount predefined** at the initial valuation date (=nominal value/starting value). The difference to the next whole number is paid out.

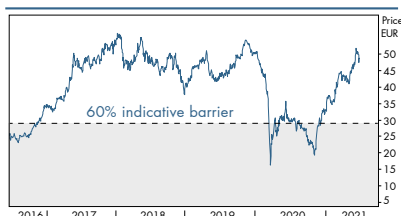
DEFINED NUMBER OF SHARES

The number of shares to be delivered is determined as follows: **number of shares = nominal value / starting value**

Usually this does not result in whole numbers. Due to the fact that shares are traded in whole numbers only, in the event of physical delivery the residual value is paid out in cash (= cash settlement) according to the market value: **fraction of the shares x closing price of the share at the final valuation date = cash settlement**

The OMV Express 6 certificate provides for **physical delivery** of the shares. In the most unfavourable case, the investor gets shares of OMV AG at the end of the term.

OMV AG



As of: June 21, 2021; source: Reuters (OMVV.VI).

ISIN: AT0000743059

Please note that past performance is no reliable indicator for future results.

RELEVANT STOCK EXCHANGE FOR THE UNDERLYING

OMV AG Vienna Stock Exchange

SUITED MARKET EXPECTATION

declining

sideways

rising

YOUR INVESTMENT HORIZON

< 3 years

3 to 5 years

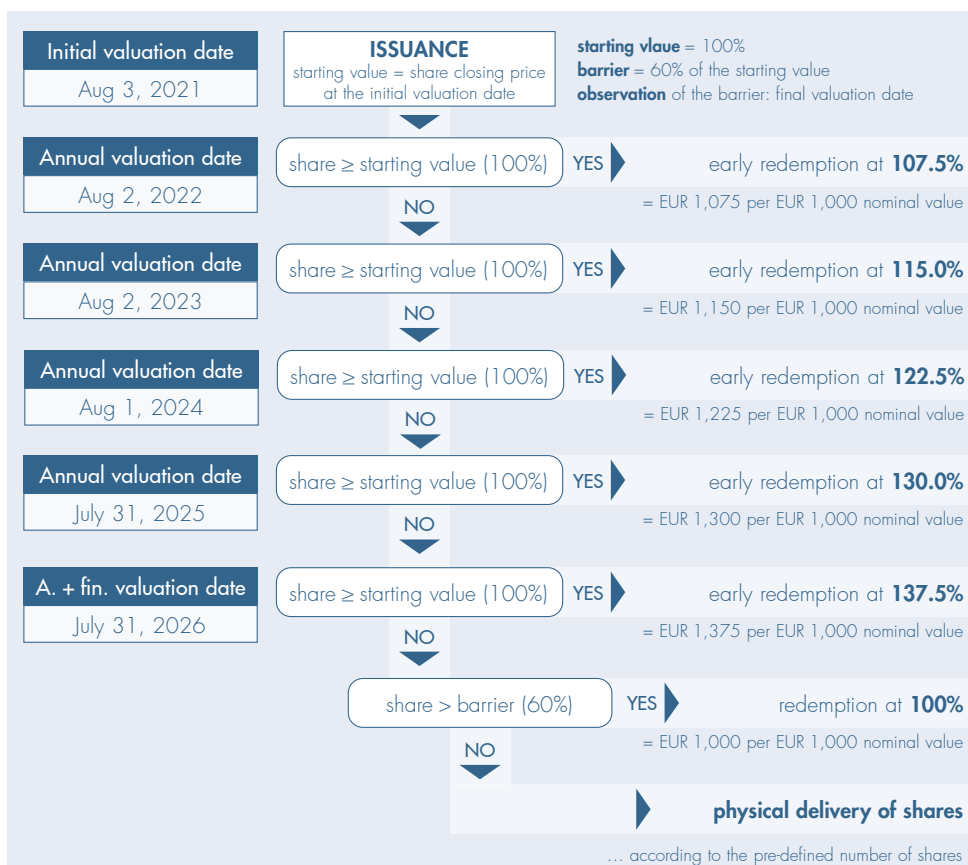
> 5 years

NOTE

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at www.rcb.at/en/securitiesprospectus (we recommend reading the prospectus before making an investment decision) – and the key information document as well as "Customer Information and Regulatory Issues" at www.rcb.at/en/customerinformation



EXAMPLE – assumption: initial valuation date had been June 21, 2021:

UNDERLYING	STARTING VALUE 100%*	BARRIER 60%	NUMBER OF SHARES = (nominal value / starting value)
OMV AG share	EUR 48.47	EUR 29.082	20.6313 shares ¹

* ... exemplary starting value based on the closing price of the OMV AG share as of June 21, 2021.

Source: Reuters (OMVV.VI), ISIN: AT0000743059; ¹ ... The fraction of the shares is paid out.

OPPORTUNITIES

- **Yield opportunity:** Opportunity to obtain yield if the share price of OMV AG remains constant or increases.
- **Possible early redemption:** Early redemption at the predefined termination price if the share quotes at or above the termination level at one of the valuation dates.
- **Flexibility:** tradability on secondary market, no management fees

RISKS

- **Limited yield opportunity:** The maximum yield is limited to 7.5% per year. If the share of OMV AG does not quote at or above the termination level at any of the five valuation dates, no (early) redemption at the predefined termination price will be effected and investors will not obtain any yield.
- **Barrier violation:** If the barrier is violated at the final valuation date, investors receive OMV AG shares in the amount predefined and are entirely subject to market risk, without any protective mechanism. In the event of a physical delivery, the market value of the delivered shares will be less than the nominal value. Close to the barrier, disproportionate price movements of the certificate can also occur during the term.
- **Issuer risk / Bail-in:** Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Centrobank AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

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Certificates are risky instruments of wealth investment. Should the price of the respective underlying instrument of a certificate develop adversely, an investor may lose part or all of his or her invested capital. Certificates react more strongly or weakly to changes of the price of the underlying instrument depending on a number of factors (e.g. volatility or correlation of the underlying instruments, interest, dividends, remaining term, changes in foreign exchange rates) and do not move simultaneously with the underlying. Under certain circumstances the issuer is authorized to redeem the certificates prior to the agreed repayment date.

Issuer Risk/Creditor Participation ("bail-in"): Any payments during or at the end of the term of the certificates depend on the solvency of the issuer ("issuer risk"). Investors are therefore exposed to the risk that Raiffeisen Centrobank AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency ("issuer risk") or an official directive ("bail-in"). The resolution authority may also issue such an order before any insolvency proceedings if the issuer is judged to be in crisis. Under these circumstances the resolution authority has wide-ranging powers to take action (so-called "bail-in instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at www.rcb.at/en/basag. A total loss of the invested capital is possible.

Past performance is no reliable indicator of future results. Please refer to the Base Prospectus for additional disclosures on risks as well as further information.

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The price of the Express Certificate is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Express Certificate. If the Express Certificate is sold, there is the risk to incur a substantial loss or even a total loss of the invested capital ("market risk"). The Express Certificate is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Express Certificate is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital (price performance). Dividends and similar rights associated with the underlying are taken into account when structuring the Express Certificate and are not paid out.

Certificates issued by RCB are no financial products as defined in the Regulation (EU) 2019/2088.

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Further information may be obtained from the consultant at your local bank, on the Internet at www.rcb.at or on the product hotline of Raiffeisen Centrobank AG: **+43 1/51520 - 484**.

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