

FACTSHEET  
EXPRESS CERTIFICATE EXPRESS CLEAN ENERGY

ISIN: AT0000A2VKX3 / WKN: RC05VF  
INVESTMENT Product without Capital Protection  
Express Certificate



**Raiffeisen**  
Certificates

CHG. 1D	BID	ASK	LAST UPDATE
<b>-0.280 (-0.34%)</b>	<b>81.25%</b>	<b>83.25%</b>	<b>May 23, 2024</b>
			<b>17:59:59.297</b>
UNDERLYING PRICE (DELAYED)	STARTING VALUE	NEXT REDEMPTION LEVEL	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE
-	<b>100</b>	<b>100.00</b>	<b>59.74%</b>

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at [info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at) or your personal consultant.

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KEY DATA	
Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Starting value	EUR 100.00
Barrier	EUR 60.00
Distance to barrier	15.34%
Observation barrier	on the final valuation date
(early) redemption level	100.00 / 100.00 / 100.00 / 100.00 / 100.00
Distance to next termination level	-40.93%
Max. yield until next observation date	47.15%
Max. yield p.a. until next observation date	59.74%
Underlying currency	EUR
Valuation dates	Mar 20, 2023 / Mar 20, 2024 / Mar 20, 2025 / Mar 19, 2026 / Mar 18, 2027
(early) redemption amount	107.50% / 115.00% / 122.50% / 130.00% / 137.50%
Maturity date	Mar 23, 2027
Final valuation date	Mar 18, 2027
Issue date	Mar 22, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

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## DESCRIPTION

The certificate has a pre-defined maximum term. Higher early redemption is made, if, at any of the valuation dates the underlying quotes at or above the termination level.

If the underlying price is below the termination level the term extends to the next valuation date. At the end of the maximum term, the barrier serves as additional safety mechanism.

## PRICE DEVELOPMENT SINCE ISSUE DATE



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

### 1 to 2 from 2 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
iShares Global Water UCITS ETF IE00B1TXK627	EUR	56.24	33.74	63.24 (indicative)	-1.66%	12.46%	May 23, 2024 10:01 pm
iShares Global Clean Energy UCITS ETF IE00B1XNHC34	EUR	10.90	6.54	7.73 (indicative)	-0.95%	-29.13%	May 23, 2024 10:00 pm



Effective as of 1 December 2022 Raiffeisen Centrobank AG has transferred its certificates business to Raiffeisen Bank International AG including (i) all associated rights and obligations, and (ii) the legal position as issuer of existing securities, i.e. outstanding securities issued by Raiffeisen Centrobank AG. Therefore, as of 1 December 2022, Raiffeisen Bank International AG constitutes the issuer of and the debtor under the securities referred to in the product brochure.

Please be aware that the product brochure reflects the legal situation at the date of its creation and does not contain any updated information about the issuer.

# EXPRESS CLEAN ENERGY EXPRESS CERTIFICATE (EUR)

**INVESTMENT PRODUCT** WITHOUT CAPITAL PROTECTION  
EXPRESS CERTIFICATE

- Underlying exchange traded funds:  
iShares Global Clean Energy and iShares Global Water
- Yield opportunity: 7.5%\* per annum under favourable conditions
- Early redemption possible each year, maximum term of 5 years
- Fixed termination level for early redemption
- Barrier at 60% of each fund, active only at the end of the term
- Full market risk if barrier is violated, issuer risk
- Further information on opportunities / risks on the following pages

\* Excluding transaction fees.



Certificates by



**Raiffeisen  
CENTROBANK**

# REACH YOUR TARGET BY EXPRESS

## In short:

The Express Clean Energy Certificate offers the opportunity for an early redemption each year and thus enables investors to obtain an annual profit of 7.5% if both underlying exchange traded funds quote at or above the termination level at an annual valuation date. If at least one underlying quotes below the termination level, the term extends by another year – up to a maximum of five years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk.

This certificates **does not** comply with RCB's sustainability standard. For further information please click here: [www.rcb.at/en/sustainability](http://www.rcb.at/en/sustainability)

### KEY FACTS

<b>Issuer</b>	Raiffeisen Centrobank AG*
<b>Offer</b>	continuous issuing
<b>ISIN</b>	AT0000A2VKX3
<b>Issue price</b>	100%
<b>Nominal value</b>	EUR 1,000
<b>Subscr. period<sup>1</sup></b>	21.02.-18.03.2022
<b>Initial valuation date</b>	21.03.2022
<b>Issue value date</b>	22.03.2022
<b>Annual valuation dates</b>	20.03.2023, 20.03.2024, 20.03.2025, 19.03.2026
<b>Final valuation date</b>	18.03.2027
<b>Early maturity dates</b>	23.03.2023, 25.03.2024, 25.03.2025, 24.03.2026
<b>Maturity date</b>	23.03.2027
<b>Starting value</b>	closing price of the underlying funds at the initial valuation date

### Termination levels as % of the starting value

2023: 100%, 2024: 100%,  
2025: 100%, 2026: 100%, 2027: 100%

### Observation of the termination levels

at each annual valuation date

### Barrier

60% of the starting value of each fund,  
observation only at the end of the term

### Redemption

Provided that the closing prices of both underlying exchange traded funds quote at or above the termination level at the annual valuation date, (early) redemption is effected according to the predefined termination price. Redemption is dependent on the solvency of Raiffeisen Centrobank\*.

### Listing

Vienna, Frankfurt, Stuttgart

### Quotes

[www.rcb.at](http://www.rcb.at)

\* Raiffeisen Centrobank AG is a 100% owned subsidiary of Raiffeisen Bank International AG – rating of RBI: [www.rbiinternational.com/ir/ratings](http://www.rbiinternational.com/ir/ratings)

<sup>1</sup> Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Centrobank AG, otherwise 3:00 pm on the last day of the subscription period.

The Express Clean Energy Certificate combines the opportunity to generate attractive yield with the possibility of early redemption. The two exchange traded funds iShares Global Clean Energy and iShares Global Water serve as underlying ETFs for this certificate. For investors who expect both underlying funds to quote at or above their current levels within the upcoming five years, the Express Certificate offers the opportunity for an annual yield of 7.5% on the nominal value. The certificate has a term of at least one and not more than five years. Further details regarding opportunities and risks are explained on the following pages.

### FUNCTIONALITY

At the **initial valuation date** the **starting values** of exchange traded funds iShares Global Clean Energy and iShares Global Water are fixed (closing price) and the **barrier** (60% of the respective starting value) is determined. Additionally, the annual termination levels are determined. At the respective **annual valuation date** the **closing prices** of the two underlyings are **compared** to the respective **termination levels**. If the closing prices of both underlying funds quote at or above the termination level at the respective valuation date, (early) redemption of the certificate is effected at the predefined termination price:

TERM	TERMINATION LEVEL	TERMINATION PRICE	YIELD
1 <sup>st</sup> year:	100% of starting value	107.5% of the nominal value	1 x 7.5%
2 <sup>nd</sup> year:	100% of starting value	115.0% of the nominal value	2 x 7.5%
3 <sup>rd</sup> year:	100% of starting value	122.5% of the nominal value	3 x 7.5%
4 <sup>th</sup> year:	100% of starting value	130.0% of the nominal value	4 x 7.5%
5 <sup>th</sup> year:	100% of starting value	137.5% of the nominal value	5 x 7.5%

→ THE LONGER THE TERM, THE HIGHER THE TERMINATION PRICE

If at least one of the two underlyings quotes below the termination level at the annual valuation date, the term extends by another year, the potential termination price **rises by 7.5% annually**, and the annual **termination level fixed at 100% in the first year stays unchanged** in each consecutive year.

If no early redemption was effected from the first to the fourth year and provided that at least one of the underlying funds quotes below the termination level at the fifth and final valuation date, an additional safety mechanism applies: if the closing price of both funds is above the barrier of 60% of the starting value, redemption is effected at 100%. This means, if none of the funds declined by 40% or more compared to its starting value at the end of the term, investors obtain the nominal value of EUR 1,000 at the maturity date.

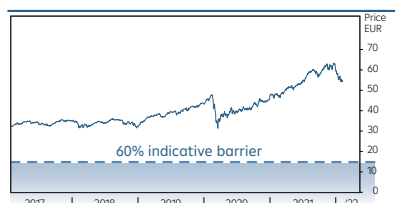
In case the closing price of at least one fund quotes at or below the barrier at the end of the term, redemption is effected 1:1 analogue to the performance of the worst performing fund (percentage performance from the starting value to the closing price at the final valuation date).

**iShares Global Clean Energy**

IE00B1XNHC34

**iShares Global Water**

NL0000009165



as of: Feb 15, 2022; Source: Bloomberg (IQQH GT; QQQ GT)  
Please note that past performance is no reliable indicator of future results.

**SUITED MARKET EXPECTATION**

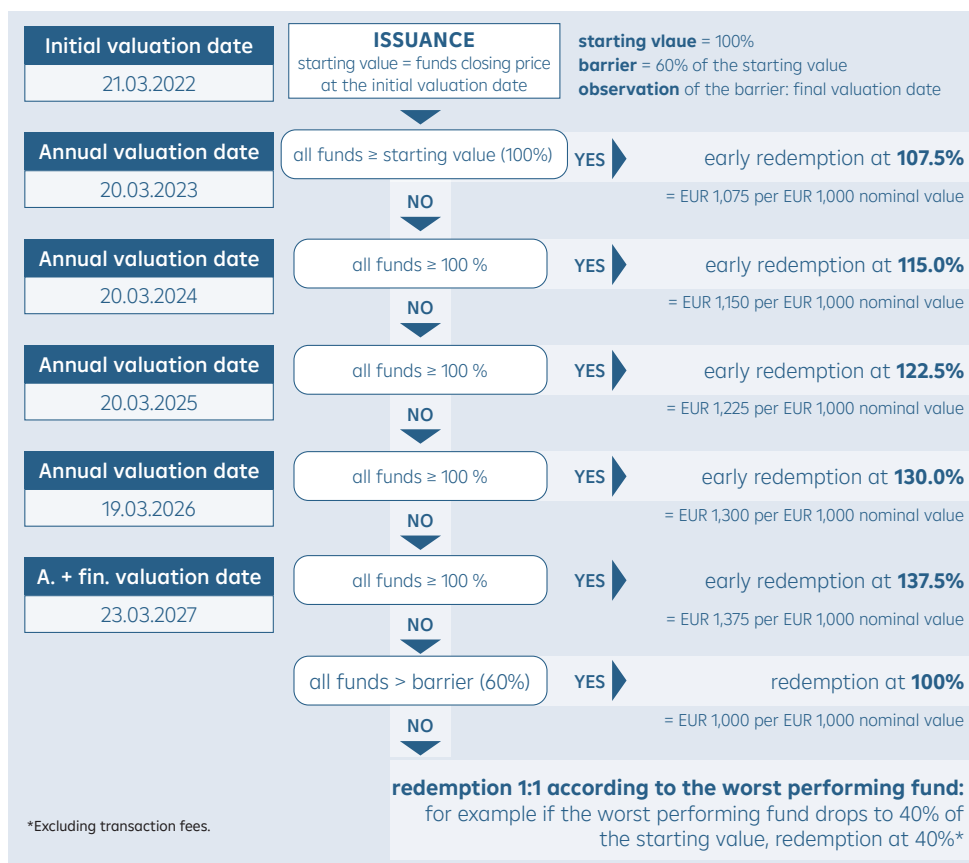
declining    sideways    rising

**YOUR INVESTMENT HORIZON**

< 3 years    3 to 5 years    > 5 years

**NOTE**

The referenced opportunities and risks represent a selection of the most important facts regarding the product. You are about to purchase a product that is not easy and difficult to understand. For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oester-reichische Kontrollbank AG and published at [www.rcb.at/en/securitiesprospectus](http://www.rcb.at/en/securitiesprospectus) (we recommend reading the prospectus before making an investment decision), in the key information document and among „Customer Information and Regulatory Issues“ at [www.rcb.at/en/customerinformation](http://www.rcb.at/en/customerinformation)

**TERMINATION LEVEL**

If the termination level is reached at an annual valuation date, the Express Certificate is redeemed prior to the maturity date.

**BARRIER**

With the Express Clean Energy Certificate the barrier of 60% is solely observed at the final valuation date.

**OPPORTUNITIES**

- Investors have the opportunity to generate an annual yield of 7.5% if both underlying exchange traded funds remain at the same level or increase in value.
- Early redemption at the predefined termination price if both underlyings quote at or above their respective termination levels at any of the valuation dates.
- Protection against falling prices due to barrier of 60% of the starting value
- Flexibility through tradability on secondary market, no management fees

**RISKS**

- If neither the iShares Global Clean Energy nor iShares Global Water ever quotes at or above the termination level at any of the five valuation dates, no (early) redemption at the predefined termination price will be effected and investors will not obtain a yield.
- If at least one of the underlyings quotes at or below 60% at the final valuation date, certificate is redeemed 1:1 analogue to the performance of the worst performing fund and investors are entirely subject to market risk, without any protective mechanism.
- This Express Certificate does not yield regular annual payments such as interest payments and investors do not participate in price increases of the funds above the predefined termination price for the respective year.
- Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Centrobank AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.



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Certificates are risky instruments of wealth investment. Should the price of the respective underlying instrument of a certificate develop adversely, an investor may lose part or all of his or her invested capital. Certificates react more strongly or weakly to changes of the price of the underlying instrument depending on a number of factors (e.g. volatility or correlation of the underlying instruments, interest, dividends, remaining term, changes in foreign exchange rates) and do not move simultaneously with the underlying. Under certain circumstances the issuer is authorized to redeem the certificates prior to the agreed repayment date.

Issuer Risk/Creditor Participation ("bail-in"): Any payments during or at the end of the term of the certificates depend on the solvency of the issuer ("issuer risk"). Investors are therefore exposed to the risk that Raiffeisen Centrobank AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency ("issuer risk") or an official directive ("bail-in"). The resolution authority may also issue such an order before any insolvency proceedings if the issuer is judged to be in crisis. Under these circumstances the resolution authority has wide-ranging powers to take action (so-called "bail-in instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at [www.rcb.at/en/basag](http://www.rcb.at/en/basag). A total loss of the invested capital is possible.

Past performance is no reliable indicator of future results. Please refer to the Base Prospectus for additional disclosures on risks as well as further information.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change. As regards tax treatment and impact on the investor's individual tax situation, the investor is advised to consult with a tax advisor. This report is based on the knowledge the persons preparing the document have obtained up to the date of creation. Please note that the legal situation may change due to legislative amendments, tax directives, opinions of financial authorities, jurisdiction etc.

The price of the Express Certificate is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Express Certificate. If the Express Certificate is sold, there is the risk to incur a substantial loss or even a total loss of the invested capital ("market risk"). The Express Certificate is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Express Certificate is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital (price performance). Dividends and similar rights associated with the underlying are taken into account when structuring the Express Certificate and are not paid out.

Certificates issued by RCB are no financial products as defined in the Regulation (EU) 2019/2088

Supervisory Authorities: Austrian Financial Market Authority (FMA), Austrian National Bank, European Central Bank within the Single Supervisory Mechanism (SSM). Imprint according to the Austrian Media Act: Media Owner and Publisher is Raiffeisen Centrobank AG | Member of RBI Group | Am Stadtpark 9, 1030 Vienna/Austria.

Further information may be obtained from the consultant at your local bank, on the Internet at [www.rcb.at](http://www.rcb.at) or on the product hotline of Raiffeisen Centrobank AG: **+43 1/51520 - 484**.

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