Raiffeisen Bank International AG Notice

to the holders of the Securities identified by

ISIN: AT0000A2XFY7

The Securityholders are hereby informed that with ex-day 20 November 2023 the Underlying CA Immobilien Anlagen AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 20 November 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 20 November 2023
Multiplier	0.92030136
Factor Level	EUR 18.1538
Protection Level	EUR 19.1440

Vienna, 20 November 2023

Raiffeisen Bank International AG