

**Raiffeisen Centrobank AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A2M2M9**

The Securityholders are hereby informed that with ex-day 22 September 2021 the Underlying Deutsche Lufthansa AG distributes transferable rights, whereby holders of the Underlying are entitled to purchase one new share for one share held at a subscription price of EUR 3.58. This constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 22 September 2021, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 22 September 2021
Multiplier	1.401190
Strike	EUR 8.564160

Vienna, 22 September 2021

**Raiffeisen Centrobank AG**