

Raiffeisen Centrobank AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2G2X4

The Securityholders are hereby informed that effective as of 28 September 2020 the Basket Component Siemens AG allocates new shares of its spin-off Siemens Energy AG to all shareholders, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10(1) and effective as of 29 September 2020, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 29 September 2020
Barrier	EUR 44.5111586766
Security Level	EUR 74.185264461
Express Valuation Level (for each Express Valuation Date)	EUR 74.185264461

Vienna, 29 September 2020
Raiffeisen Centrobank AG