Raiffeisen Centrobank AG Notice

to the holders of the Certificates identified by

ISIN: AT0000A1C4D7, AT0000A1C4E5, AT0000A1C4F2, AT0000A1C4G0, AT0000A1C4H8 and AT0000A1C4J4

According to § 20 of the General Terms and Conditions, the Securityholders are hereby informed that starting with 20 March 2015 the London Bullion Market Association will not publish the "London Gold Fix" anymore, which constitutes a Price Source Disruption as specified in § 6. According to § 10(2), starting with 20 March 2015 the Price Source of the Underlying will be replaced by "ICE Benchmark Administration".

For the avoidance of doubt, any reference till and including the 19 March 2015 to the "London Bullion Market Association" shall be unaffected and any reference to the "London Bullion Market Association" on or after the 20 March 2015 shall instead be deemed to be a reference to "ICE Benchmark Administration".

Vienna, 16.03.2015 Raiffeisen Centrobank AG