

Raiffeisen Centrobank AG

Notice

to the holders of the Structured Securities identified by

ISIN: AT0000A05VP8 and AT0000A0CS92

The holders of the Structured Securities are hereby informed that as of 2 June 2016 the squeeze out of the basket component ECO Business has been concluded. Therefore the cash compensation for minority shareholders (including interest) in an amount of EUR 8.88605 will be distributed among the shares remaining in the underlying basket according to the applicable weightings. As of 2 June 2016 the basket contains the following components with the following Number of shares:

Share	ISIN	Number of Shares
Atrium European Real Estate Ltd	JE00B3DCF752	1.1735195
Buwog AG	AT00BUWOG001	0.2936820
CA Immobilien Anlagen AG	AT0000641352	0.4319832
Conwert Immobilien Invest SE	AT0000697750	0.8690420
Immofinanz AG	AT0000809058	5.8736410
Warimpex Finanz und Beteiligungs AG	AT0000827209	1.2025090

Vienna, 2 June 2016

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