

PRODUKTOVÝ LIST  
REVERZNĚ KONVERTIBILNÍ DLUHOPIS 11,75 % ÖSTERREICH AKTIENANLEIHE



ISIN: AT0000A2ZXJ6 / WKN: RC07P9  
INVESTIČNÍ produkt bez kapitálové ochrany  
Reverzní konvertibilní dluhopisy s bariérou

|                                 |                             |                                      |                                                            |
|---------------------------------|-----------------------------|--------------------------------------|------------------------------------------------------------|
| ZMĚNA<br><b>+0,06 (+0,06 %)</b> | NÁKUP<br><b>108,05 %</b>    | PRODEJ<br><b>109,55 %</b>            | POSLEDNÍ AKTUALIZACE<br><b>06.05.2024<br/>12:10:56.969</b> |
| BARIÉRA<br><b>EUR 59,00</b>     | STRIKE<br><b>EUR 100,00</b> | MAXIMÁLNÍ ZISK P.A.<br><b>5,44 %</b> | ÚROKOVÁ MÍRA V % P.A.<br><b>11,75 %</b>                    |

#### ZÁKLADNÍ DATA

|                               |                                         |
|-------------------------------|-----------------------------------------|
| Podkladové aktivum            | Worst of Basket                         |
| Cena podkl. aktiva (zpožděná) | -                                       |
| Pod. aktivum/datum            | -                                       |
| Bariéra                       | EUR 59,00                               |
| Bariéra prolomena             | ne                                      |
| Observation barrier           | závěrečná cena                          |
| Vzdálenost od bariéry         | 51,33 %                                 |
| Strike                        | EUR 100,00                              |
| Vzdálenost od strike v %      | 17,50 %                                 |
| Úroková míra při splatnosti   | -                                       |
| Fixní roční úrokový výnos     | 11,75 %                                 |
| Naběhlý úrok                  | Dirty (započten v ceně)                 |
| Max. zisk v %                 | 2,01 %                                  |
| Maximální zisk p.a.           | 5,44 %                                  |
| Datum splatnosti              | 20.09.2024                              |
| Poslední pozorování           | 17.09.2024                              |
| Den emise                     | 21.09.2022                              |
| Nominální hodnota             | EUR 1 000                               |
| Očekávaní trhu                | mírně rostoucí trh                      |
| Kótováno na burze             | Vídeň, Stuttgart                        |
| Měna produktu                 | EUR                                     |
| Měna podkl. aktiva            | EUR                                     |
| Způsob vypořádání             | Finanční vypořádání /<br>Fyzické dodání |

|                 |                                                |
|-----------------|------------------------------------------------|
| Počet akcií     | -                                              |
| Daňový režim    | Daň z kapitálových příjmů /<br>Srážková daň EU |
| Vyplacený kupón | 11,75 % (EUR 117,50) dne 21.09.2023            |

#### KONTAKT / INFORMACE

|    |                                 |
|----|---------------------------------|
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#### POPIS

With the certificate **11.75% Austria Reverse Convertible Bond** investors obtain an annual fixed interest rate of 11.75%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares (Erste Group Bank AG, OMV AG and voestalpine AG). In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

#### VÝVOJ CENY OD EMISE

##### REVERZNĚ KONVERTIBILNÍ DLUHOPIS



#### PODKLADOVÉ AKTIVUM WORST OF BASKET - SLOŽENÍ KOŠE

Zobrazujem 1 do 3 z 3 výsledků

| JMÉNO<br>ISIN                       | MĚNA | POČÁTEČNÍ<br>HODNOTA | BARIÉRA | CENA                   | VZDÁL.<br>BARIÉRY | NUM.<br>SHARES | ZMĚNA  | ZMĚNA<br>OD POČ. | POSLEDNÍ<br>AKTUALIZACE |
|-------------------------------------|------|----------------------|---------|------------------------|-------------------|----------------|--------|------------------|-------------------------|
| Erste Group Bank AG<br>AT0000652011 | EUR  | 25,68                | 15,15   | 45,02<br>(indikativní) | 66,35 %           | 38,94          | 0,60 % | 75,31 %          | 06.05.2024<br>14:20     |
| voestalpine AG<br>AT0000937503      | EUR  | 19,54                | 11,53   | 25,81<br>(indikativní) | 55,33 %           | 51,18          | 0,47 % | 32,09 %          | 06.05.2024<br>14:02     |
| OMV AG<br>AT0000743059              | EUR  | 36,53                | 21,55   | 44,28<br>(indikativní) | 51,33 %           | 27,38          | 0,23 % | 21,22 %          | 06.05.2024<br>14:22     |

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