

PRODUKTOVÝ LIST
REVERZNĚ KONVERTIBILNÍ DLUHOPIS **THYSSENKRUPP AG**

ISIN: AT0000A2VNQ1 / WKN: RC05V9
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzně konvertibilní dluhopis



EMISNÍ CENA
100,00 %

CENA PŘI SPLATNOSTI
-

DEN EMISE
24.02.2022

DATUM SPLATNOSTI
20.12.2023

ZÁKLADNÍ DATA

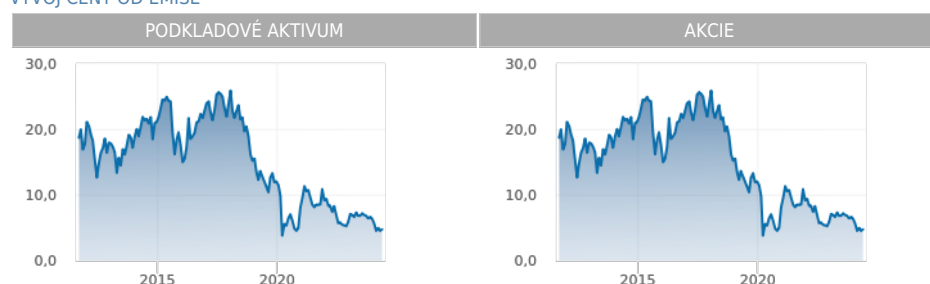
Podkladové aktivum	ThyssenKrupp AG
Pod. aktivum/datum	21.05.2024 19:58:01.000
Počáteční hodnota	EUR 8,57
Strike	EUR 9,00
Vzdálenost od strike v %	-89,63 %
Úroková míra při splatnosti	20,50 %
Fixní roční úrokový výnos	11,27 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	-
Maximální zisk p.a.	-
Datum splatnosti	20.12.2023
Poslední pozorování	15.12.2023
Den emise	24.02.2022
Nominální hodnota	EUR 1 000
Očekávaní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	111,11111
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU
Vyplacený kupón	20,50 % (EUR 205,00) dne 20.12.2023

POPIS

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

VÝVOJ CENY OD EMISE



KONTAKT / INFORMACE

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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