

# Raiffeisen Centrobank AG

## Notice

to the holders of the Structured Securities identified by

ISIN: AT0000A05CP8

The holders of the Structured Securities are hereby informed that the Issuer has assessed the liquidity in the Shares Raiffeisen Bank Aval, Interpipe Nizhnodniprovsky, Ukrnafta OPJC and Ukrtelecom PJSC (each an "Illiquid Share") to be very low on the relevant Exchange. Therefore, the Structured Securities will be terminated in accordance with § 16 (2) of the Securities Terms on 29 April 2021 (the "**Termination Date**"), and the Structured Securities will be redeemed five banking business days later, on 6 May 2021, by payment of an appropriate market price of the Structured Securities (the "**Termination Amount**").

In order to determine the Termination Amount, the Issuer will at first determine an appropriate market price for each Share (each a "**Termination Share Price**"). Each Termination Share Price will then be converted into EUR and multiplied by the respective Number of Shares effective on the Termination Date, and the Termination Amount will be 0.1 (in order to consider the Subscription Ratio) multiplied by the sum of the resulting amounts.

The Termination Share Price of each Share will be:

- For the Shares NAC Kazatomprom JSC, KCELL JSC, Nostrum Oil & Gas PLC and Ferrexpo Poltava Mining OJSC: the official closing price of each Share on the Relevant Exchange for either (i) the Termination Date, or (ii) if no such closing price is published by the Relevant Exchange for the Termination Date, the latest date before the Termination Date, for which an official closing price of the respective Share is published by the Relevant Exchange.
- For the Share KAZ Minerals PLC: the official takeover Offer Price of the currently ongoing takeover offer of GBP 8.50 .
- For each Illiquid Share: the average price resulting from the unwinding of any hedging positions in such Illiquid Share that was intended to hedge the Issuer against the market risks originating from such Illiquid Share in connection with the Structured Securities.

The Issuer will publish the Termination Amount within two banking business days after the Termination Date on the following website: <https://www.rcb.at/produkt/?ISIN=AT0000A05CP8>

Vienna, 28 April 2021

**Raiffeisen Centrobank AG**