

# FINAL TERMS

**No. 377 of 21 September 2009**

Issuance Programme 2009/2010  
of  
Raiffeisen Centrobank AG

for  
INVESTMENT CERTIFICATES:  
Bonus Certificates

The complete and comprehensive information on Raiffeisen Centrobank AG and on the issuance programme and the individual securities issues are contained in the Base Prospectus of Raiffeisen Centrobank AG of dated 21 July 2009 which is to be read in conjunction with these Final Terms. The Base Prospectus will be made available at Raiffeisen Centrobank AG, Tegethoffstraße 1, 1010 Vienna, Austria during the usual business hours. These Final Terms also serve to complete the General Securities Terms of Raiffeisen Centrobank [Annex 1 of the Base Prospectus dated 21 July 2009]

For issues of individual securities which are only offered in Austria and/or Germany the Final Terms and the General Securities Terms are exclusively drawn up in German language.

Where a non-binding translation of the Final Terms is attached, it is hereby noted that the Austrian Financial Markets Authority has not reviewed the correctness of such translation.

Information pursuant to General Securities Terms	Information pursuant to (EC) 809/2004 Chapter V of the Base Prospectus	Final Terms
1	"4.1.1 Category of Security" <sup>1</sup>	Bonus Certificates
2	"4.1.1 ISIN"	see column "ISIN Product" in the excerpt of the offering
3	"4.1.1 Type of Security" <sup>2</sup>	not applicable
4	"4.1.4 Classification of Security" <sup>3</sup>	Bearer Certificate
5	"4.1.5 Currency of Structured Security"	EURO
6	"4.1.7 Exercise" <sup>4</sup>	not applicable
7	"4.1.7 Exercise Period"	not applicable
8	"4.1.7 Strike Price"	not applicable
9	"4.1.7 Barrier"	see column "Barrier" in the excerpt of the offering
10	"4.1.7 Underlying Instrument"	see column "Underlying Instrument (UL)" in the excerpt of the offering
11	Type	see column "Sort" in the excerpt of the offering

<sup>1</sup> Indication of structured security which is the object of the securities issue

<sup>2</sup> Call or put, and long or short

<sup>3</sup> Bearer securities/registered securities

<sup>4</sup> Exercise is either automatically or by the security holder; American style: Exercise is within the exercise period; European style: Exercise is on the exercise day which corresponds to the maturity date (see "4.1.7 Maturity Date").

Information pursuant to General Securities Terms	Information pursuant to (EC) 809/2004 Chapter V of the Base Prospectus	Final Terms
12	Description of underlying instrument <sup>5</sup>	<p>The Bonus Certificates are based on the <b>CEESEG Traded Index (CEETX®)</b>(see column "Underlying Instrument (UL)" in the excerpt of the offering), ISIN (see column "ISIN UL" in the excerpt of the offering).</p> <p><b>Indexdescription:</b> The <b>CEESEG Traded Index (CEETX®)</b> is a capitalization-weighted price index which is made up of the 25 most actively traded and highest capitalized stocks of the members of the CEE Stock Exchange Group. The index is calculated and disseminated on a real-time basis in EUR and USD. CEETX is designed as a tradable index. Due to the excellent liquidity of the constituents, the index can be used as underlying for structured products and for standardized derivatives (futures &amp; options).</p> <p><b>Disclaimer:</b> The named index is protected by copyright law as trademark of Wiener Börse AG. They were developed and are real-time calculated and published by Wiener Börse AG. A non-exclusive authorization to use the indices in conjunction with financial products by the Issuer was granted upon the conclusion of a licence agreement with Wiener Börse AG.</p>
13	"4.1.7 Subscription Ratio"	see column "Subscription Ratio" in the excerpt of the offering
14	"4.1.7 Calculation of Residual Value"	not applicable
15	"4.1.7 Bonus Level"	see column "Bonuslevel" in the excerpt of the offering
16	"4.1.7 Bonus Amount"	not applicable
17	"4.1.7 CAP and/or FLOOR"	see column "Cap" in the excerpt of the offering
18	"4.1.7 Starting Value"	not applicable
19	"4.1.7 Number of Underlying Instruments"	not applicable
20	"4.1.7 Interest Calculation Method" <sup>6</sup>	not applicable
21	"4.1.7 Start of Interest"	not applicable
22	"4.1.7 Coupon Payment(s)"	not applicable
23	"4.1.7 Valuation Day"	not applicable

<sup>5</sup> For shares/ADR/GDR: issuer and ISIN number.  
For indices: name of index and description if the index has been composed by the issuer. Otherwise indication of the system where information on the index is available.  
For commodities: price of the respective commodity and identification number, if applicable.  
For reverse convertibles: information on shares and index as well as ISIN number.  
Furthermore, currency of the underlying instrument is to be indicated.

<sup>6</sup> The method of interest calculation must contain: end date of calculation of interest and interest payment day.

Information pursuant to General Securities Terms	Information pursuant to (EC) 809/2004 Chapter V of the Base Prospectus	Final Terms
24	"4.1.7 Participation"	applicable
25	"4.1.7 Lock-in level"	not applicable
26	"4.1.7 (Initial) Fixing Date"	corresponds to the issue date (see column „Issue Date“ in the excerpt of the offering)
27	"4.1.7 Guaranteed Amount"	not applicable
28	"4.1.7 Participation Amount"	not applicable
29	„4.1.7 Redemption Amount“	applicable
30	„4.1.7 Observation Dates“	not applicable
31	"4.1.7 Dividend Adjustment"	not applicable
32	"4.1.7 Dividend Payments"	not applicable
33	"4.1.7 Threshold(s)"	not applicable
34	"4.1.7 Observation Period"	not applicable
35	"4.1.7 Minimum Redemption"	not applicable
36	"4.1.7 Closing Price" <sup>7</sup>	The closing price corresponds to the official closing price of the underlying instrument as determined and published on the maturity date by the relevant exchange or price fixing entity.
37	"4.1.7 Settlement" <sup>8</sup>	Cash Settlement
38	"4.1.7 Conversion"	not applicable
39	"4.1.7 Termination"	applicable
40	"4.1.9 Issue Date"	see column "Issue Date" in the excerpt of the offering
41	"4.1.9 Maturity Date" <sup>9</sup>	see column "Maturity Date" in the excerpt of the offering
42	"4.1.10 Transferability of Securities"	applicable
43	"4.1.11 Redemption Date"	applicable
44	"4.1.12 Relevant Exchange/Price-fixing Entity"	see column "relevant exchange" in the excerpt of the offering
45	"4.1.13 Delivery of Securities" <sup>10</sup>	not applicable
46	"4.1.13 Payment Date" <sup>11</sup>	Three banking business days after the maturity date (see line 41 above)
47	"4.2.3 Market Disruption"	applicable
48	"4.2.4 Adjustment Rules"	applicable
49	"5.1.2 Volume"	see column "Volume" in the excerpt of the offering
50	"5.1.3 Subscription Period"	not applicable
51	"5.1.4 Denomination"	1
52	"5.2. Exchange Listing"	planned admission please see line 55
53	"5.3 Issue Surcharge"	not applicable

<sup>7</sup> Indication of closing price and its method of calculation.

<sup>8</sup> Cash settlement or effective delivery.

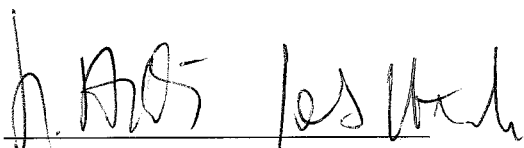
<sup>9</sup> For certificates with no pre-defined maturity, "open-end" must be indicated.

<sup>10</sup> In the case of warrants and other certificates with physical delivery.

<sup>11</sup> In the case of warrants and other certificates with physical delivery, the delivery date is to be indicated instead of the payment date.

Information pursuant to General Securities Terms	Information pursuant to (EC) 809/2004 Chapter V of the Base Prospectus	Final Terms
54	"5.3 Issue Price"	see column "Issue Price" in the excerpt of the offering
55	"6.1 Admission to Trading/Markets"	At present, the issuer plans to apply to trading for the securities on the Second Regulated Market of Wiener Börse, on the Regulated Unofficial Market (EUWAX) of the Stuttgart Stock Exchange, on SCOACH of the Frankfurter Wertpapierbörse and on a regulated market in the EU member states of Hungary, Poland, Slovenia, Slovakia and the Czech Republic and Romania.

The initial paying agent, application agent and/or warrants agent (for warrants) is Raiffeisen Centrobank AG.



RAIFFEISEN CENTROBANK AG

**Mag. Heike Arbter**  
Deputy Director

**Mag. Johannes Hämmerle**  
Holder of Limited Procuration

## EXCERPT OF THE OFFERING \*)

ISIN Product 4.1.1	WKN DE 4.1.1	Underlying Instrument (UL)	ISIN UL 4.1.7	Sort	Currency UL 4.1.7	Issue Date 4.1.9	Exchange Listing AT 5.2	Exchange Listing DE 5.2	Maturity Date 4.1.9	Currency Product 4.1.5	Subscription Ratio 4.1.7	Bonus- level Currency UL 4.1.7	Volume 5.1.2	Barrier in Currency UL 4.1.7	CAP in Currency UL 4.1.7	Relevant Exchange 4.1.12	Issue Price in EUR 5.3	Capital Yields Tax AT
AT0000A0F8R6	RCB002	CEETX@EUR	AT0000A0EYH7	Index	EUR	21.09.2009	23.09.2009	21.09.2009	09.03.2011	EUR	100:1	1.950,00	100.000	1.150,00	1.950,00	ÖTOB	14,47	Yes

Legend	
OETOB	Austrian Futures and Options Market

\*) PLEASE NOTE THAT IN THE "EXCERPT OF THE OFFERING THE "," IS USED AS DECIMAL SEPERATOR