FACTSHEET WARRANT CALL AGRANA BETEILIGUNGS AG

ISIN: AT0000A3BSX6 / WKN: RC1DUE LEVERAGE Product without Knock-Out Call without Cap

KEY DATA

Raiffeisen Certificates

| CHG. 1D +0.005 (+5.26%) | BID EUR 0.090 | ASK EUR 0.110 | LAST UPDATE May 17, 2024 15:30:03.426 |
|-------------------------------|------------------|------------------|---------------------------------------------|
| UNDERLYING PRICE (INDICATIVE) | STRIKE | CAP | LEVERAGE |
| 13.60 (+0.37%) | EUR 15.00 | - | 12.36 |

DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.



| Underlying | Agrana Beteiligungs AG |
|----------------------------------|--------------------------------------------------------|
| Underlying price (indicative) | EUR 13.60 |
| Underlying date/time | May 17, 2024 15:35:27.000 |
| Strike | EUR 15.00 |
| Сар | unlimited |
| Agio | 18.38% |
| Agio p.a. in % | 12.95% |
| Leverage | 12.36 |
| Omega | 4.9243 |
| Maturity date | Sep 24, 2025 |
| Final valuation date | Sep 19, 2025 |
| Issue date | Apr 08, 2024 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 0.1 |
| Expected market trend | bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Type of exercise | American |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

| CONTACT/INFORMATION | | |
|---------------------|---------------------------------|--|
| E: | info@raiffeisencertificates.com | |
| Т: | +431 71707 5454 | |
| W: | www.raiffeisencertificates.com | |

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzentifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investore bars the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN