

FACTSHEET
REVERSE CONVERTIBLE BOND 8,25 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A3BOY0 / WKN: RC1C61
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D
+0.390 (+0.38%)

BID
100.96%

ASK
102.46%

LAST UPDATE
**May 17, 2024
15:30:02.875**

BARRIER
EUR 60.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
7.29%

INTEREST RATE P.A.
8.25%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | EUR 60.00 |
| Barrier reached | no |
| Observation barrier | on the final valuation date |
| Distance to barrier | 38.44% |
| Strike | EUR 100.00 |
| Distance to strike | -2.60% |
| Interest rate total term | - |
| Fixed interest rate annually | 8.25% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 13.70% |
| Max. yield p.a. | 7.29% |
| Maturity date | Apr 13, 2026 |
| Final valuation date | Apr 08, 2026 |
| Issue date | Apr 12, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

CONTACT/INFORMATION

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DESCRIPTION

With the **8.25% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.25% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Group Bank, OMV AG & voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|-------------------------------------|-----|----------------|-------|-----------------------|---------------------|----------------|------------------------|-----------------|--------------------------|
| Erste Group Bank AG AT0000652011 | EUR | 42.38 | 25.43 | 47.65 (indicative) | 46.64% | 23.60 | 3.17% | 12.44% | May 17, 2024 9:46 pm |
| OMV AG AT0000743059 | EUR | 43.70 | 26.22 | 47.26 (indicative) | 44.52% | 22.88 | 0.34% | 8.15% | May 17, 2024 9:51 pm |
| voestalpine AG AT0000937503 | EUR | 26.86 | 16.12 | 26.18 (indicative) | 38.44% | 37.23 | 1.28% | -2.53% | May 17, 2024 10:00 pm |