FACTSHEET REVERSE CONVERTIBLE BOND STRABAG SE

ISIN: AT0000A3CNQ9 / WKN: RC1EDE INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

| CHG. 1D +0.080 (+0.08%) | BID 103.91% | ASK 104.16% | LAST UPDATE May 08, 2024 15:30:01.919 |
|----------------------------|----------------|-----------------|---|
| BARRIER | STRIKE | MAX. YIELD P.A. | INTEREST RATE P.A. |
| EUR 29.20 | EUR 39.00 | 3.42% | 12.47% |

| KEY DATA | |
|-------------------------------|---|
| Underlying | STRABAG SE |
| Underlying price | EUR 41.00 |
| (delayed) | |
| Underlying date/time | May 08, 2024 |
| | 15:35:12.148 |
| Sustainability preference | Consideration of |
| | Principal Adverse Impacts (PAI) |
| Starting value | EUR 37.85 |
| Barrier | EUR 37.85 EUR 29.20 |
| Barrier reached | LOK 29.20 |
| Observation barrier | continuously |
| Distance to barrier | 28.78% |
| Strike | EUR 39.00 |
| Distance to strike | EUR 39.00 4.88% |
| Interest rate total term | 4.00% 5.50% |
| Fixed interest rate | 12.47% |
| annually | 12.47% |
| Accrued interest | Dirty (included in the |
| | price) |
| Max. yield remaining term (%) | 1.29% |
| Max. yield p.a. | 3.42% |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Apr 17, 2024 |
| Tradeable unit/nominal | EUR 1,000 |
| value | |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 25.64103 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

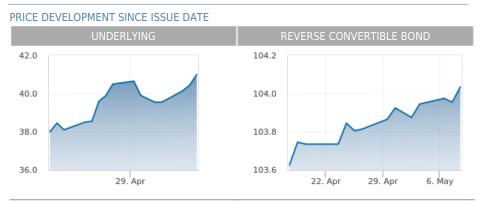
| CONTACT/INFORMATION | | |
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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